



Date: February 10, 2026

To,

**Beacon Trusteeship Limited,
5W, 5th Floor, The Metropolitan,
Bandra Kurla Complex, Bandra (East),
Mumbai, Maharashtra, India – 400 051**

Dear Sir/Ma'am,

Sub: Quarterly Compliance Report for the Quarter ended December 31, 2025

In compliance with the Securities and Exchange Board of India (SEBI) (Debenture Trustee) Regulations, 1993, SEBI (Listing Obligations and Disclosure Requirements) 2015, and the Companies Act 2013, as amended from time to time, attached herewith is the quarterly compliance report in the requisite format along with necessary annexures.

Enclosures:

Annexure I – Quarterly Compliance Report

- Annex 1 – List of Bondholders
- Annex 2 – Directorship Details
- Annex 3 – Recovery Expense Fund ('REF') Details

We confirm that we have complied with the requirement to maintain Recovery expense fund. We also confirm that the information / details provided in the report are true and fair to our best knowledge.

We further confirm that the requirement of Debenture Redemption Reserve ('**DRR**') & Debenture Redemption Fund ('**DRF**') is not applicable for the privately placed debentures for which Beacon Trusteeship Limited is acting as the Debenture Trustee, since the Company is a Non-Banking Financial Company ('**NBFC**').

For Vivriti Capital Limited

**Umesh Navani
Company Secretary and Compliance Officer
Mem No. A40899
Address: Vibgyor Towers, 3rd Floor, Block G,
Bandra Kurla Complex Mumbai – 400051**

| S.No | Particulars | Nippon |
|------|--|--|
| 1. | Description of the Debenture – Tranche/Series /Issue (Secured / Unsecured PCD/FCD/NCD) | Listed, rated, senior, secured, redeemable, non-convertible debentures |
| 2. | List of ISIN for which this QCR is provided | INE01HV07379 |
| 3. | Type of Issue (Private / Public / Rights) | Private Placement |
| 4. | Issue Amount and amount raised till date | INR 25 Crores |
| 5. | Listed/Unlisted (If Listed, the Exchange where listed) | Listed, BSE |
| 6. | Date of Listing of NCDs (please provide confirmation and supporting documents from BSE/NSE) | 13-04-2023 (Listing notice shared already) |
| 7. | Coupon Rate (Revised rate if any) | No change |
| 8. | Tenor of Issue | 37 (thirty seven) months and 15 (fifteen) days from the Deemed date of allotment |
| 9. | Date of Board Meeting approving Quarterly Financial Results for the quarter ended September 30, 2025. | February 11, 2026 |
| 10. | Date of Allotment of Debentures | 10-04-2023 |
| 11. | Date of Issue of Debenture Certificate (Physical) or Credit to Demat A/c | 10-04-2023 |
| 12. | Outstanding amount as on December 31, 2025 | INR 25 Crores |
| 13. | Previous Interest Payment Date and Amount paid (subject to Business Day convention as per the Disclosure Document) | 10-10-2025 |
| 14. | Next Interest Payment Date and Amount | 10-04-2026 |
| 15. | Previous Repayment Date and Amount paid | NA |
| 16. | Next Repayment Date and Amount | As per the cashflows given in IM |

| S.No | Particulars | Nippon |
|------|--|--|
| 17. | Whether there has been any delay / default in payment of interest and/or principal amount? If yes, the due dates thereof & date of payment | No |
| 18. | Whether Recovery Expense Fund has been created and the amount as may be required to be deposited is deposited? (Amount to be deposited – 0.01% of Issue Size with maximum cap of Rs. 25 Lakhs) | Yes |
| 19. | Credit Rating at the time of issue | ICRA A/Stable |
| 20. | Present Credit Rating and date of change of credit rating. In case of revision, please attach letter from Credit Rating Agency indicating revision in rating | ICRA A+/Stable / June 04, 2024 |
| 21. | a) No. of debenture holders on the date of Allotment | As on date of allotment: 3 |
| | b) No. of debenture holders as on December 31, 2025, please provide details of NCD Holders viz. Names, Holding, Mailing Address, Contact Nos. (Benpos) | As on December 31, 2025: 3 |
| | | Refer to the Annexure 1 enclosed herewith |
| 22. | Brief details of the security created till date for the Debentures including third party securities | As per the DOH |
| 23. | Pending Security if any. Date by such security is / was to be created | NA |
| 24. | Whether the Secured Assets are insured? If yes, attach the copies thereof | NA |
| 25. | Confirmation/statement that the assets of the Company are sufficient to discharge the claim of the debenture holders as and when they become due. (Applicable for secured as well as unsecured debentures) | Yes |
| 26. | Whether all taxes, cesses, insurance premia, any other government charges with respect to Secured Assets for the issue have been paid. If No, please give details and reasons for the same | NA |

| S.No | Particulars | Nippon |
|------|--|---|
| 27. | Disclosure of defaults on payment of interest/ repayment of principal amount in full on the due date on loans from banks / financial institutions and unlisted debt securities, if any during the quarter. If yes, kindly mention details thereof. | NA |
| 28. | Whether any material change has taken place in the nature and the conduct of the business of the Issuer which is detrimental to the interest of debenture holders. If yes, please give details | No |
| 29. | Whether any orders, directions, notice of court/ tribunal / authority affecting or likely to affect the debenture holders has been passed. If yes, please give details | <p>Pursuant to the Order dated March 05, 2025 read with Order dated March 21, 2025 from Division Bench - II of the National Company Law Tribunal ("NCLT"/ "Tribunal"), Chennai, Separate meetings for Equity Shareholders, Secured Creditors and Unsecured Creditors of the Company for approval of the Composite Scheme of Arrangement of the Company were conducted on April 26, 2025 through Video Conferencing ('VC') or Other Audio Visual Means ('OAVM'). The notice dated March 24, 2025, alongwith outcome and scrutinizer's report of the Meeting have been hosted on the website of the Company at https://www.vivriticapital.com/vivriti-group-scheme-of-restructuring.html. The Scheme has been approved by the NCLT, Chennai bench vide Order No. CP/CAA/37/2025 dated December 09, 2025 read with Order No. IA/CA/256/2025 dated December 19, 2025. The effective date and appointed date of the Scheme shall be in accordance with Clause 6 of Part VII of the Scheme.</p> |

| S.No | Particulars | Nippon |
|------|---|---|
| 30. | Whether any major change in the composition of the Board of directors or shareholders as defined in the Take Over Regulations which amounts to change in control of Issuer Company has occurred. If yes, please give details | SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is not applicable to the Company. There are no changes in the Board of Directors during the quarter ended December 31, 2025. The list of Directors of the Company are enclosed as Annexure 2. |
| 31. | Whether Debenture Redemption Reserve (DRR) as per SEBI Guidelines and Companies Act has been maintained and its amount. If No, please give reasons for the same. | Not applicable as Maintenance of Debenture Redemption Reserve is not applicable to an NBFC registered with Reserve Bank of India. |
| 32. | Details of encumbrances created over the Secured Assets charged for the issue | Not Applicable as assets are secured on exclusive basis |
| 33. | Whether Register of Debenture Holders has been maintained with their addresses and whether the transfers and changes in ownership have been recorded. If no, please give reasons | Yes, the BENPOS provided by RTA functions as the Register of Debentureholders as per Section 88 (3) of Companies Act, 2013 |
| 34. | In case of Partially / Fully Convertible Debentures, whether the debentures have been converted into equity in accordance with the terms of issue? If no, please give reasons. | Not Applicable |
| 35. | Whether the provisions of the following laws applicable to debentures have been complied with: | Yes to the extent applicable |
| | a) Companies Act (For all Issuers) | |
| | b) SEBI Listing Regulations (For Listed Issues) | |

| S.No | Particulars | Nippon |
|------|---|---|
| | c) SEBI (Issue & Listing of Non-Convertible Securities) Regulations, 2021 | |
| | d) Any Other, as may be applicable | |
| 36. | Whether any dividend has been declared during this quarter. If yes, details thereof | No |
| 37. | Whether all the covenants (Financial Covenants & Other Covenants), terms & conditions of the transaction and security documents are complied with? If no, pls give details and reasons for non-compliance | Yes |
| 38. | Whether DSRA (Debenture Service Reserve Account) is maintained as per the transaction documents. | Not Applicable |
| | If Yes, amount and Bank account details. | |
| | If No, its reason thereof | |
| | (For Debentures wherein DSRA is not required to be maintained as per transaction documents, kindly mention NA) | |
| 39. | Investor grievances received for quarter ended December 31, 2025, resolved during the quarter and grievances unresolved with reasons thereof | Nil grievances, Nil outstanding |
| 40. | Contact Details: | |
| | a) Name of Authorised Signatory | a) Mr. Umesh Navani |
| | b) Designation | b) Company Secretary and Compliance Officer |
| | c) Email Address | c) vcpl.compliance@vivriticapital.com |
| | d) Contact Numbers | d) +91 8347112207 |

| S.No | Particulars | Nippon |
|-------------|---|---|
| 41 | RTA Details a) Name & b) Registered office | a) & b) Integrated Registry Management Services Private Limited, 2nd Floor, “Kences Towers”, No. 1 Ramakrishna Street, North Usman Road, T Nagar, Chennai – 600 017 |
| | c) Email Address | c) yuvraj@integratedindia.in; corpserv@integratedindia.in |
| | d) Contact No. | d) 044-28140801, 802, 803 |

| S.No | Particulars | Dezerv |
|------|---|--|
| 1. | Description of the Debenture – Tranche/Series /Issue (Secured / Unsecured PCD/FCD/NCD) | Listed, rated, senior, secured, redeemable, taxable, non-convertible debentures |
| 2. | List of ISIN for which this QCR is provided | INE01HV07452 |
| 3. | Type of Issue (Private / Public / Rights) | Private Placement |
| 4. | Issue Amount and amount raised till date | INR 100 Crores inclusive of a green shoe option of INR 75 Crores have been issued out of which INR 60 Crores have been subscribed. |
| 5. | Listed/Unlisted (If Listed, the Exchange where listed) | Listed, BSE |
| 6. | Date of Listing of NCDs (please provide confirmation and supporting documents from BSE/NSE) | 13-03-2024 (Listing notice shared already) |
| 7. | Coupon Rate (Revised rate if any) | No change |
| 8. | Tenor of Issue | 24 (twenty four) months from the Deemed Date of Allotment |
| 9. | Date of Board Meeting approving Quarterly Financial Results for the quarter ended September 30, 2025. | February 11, 2026 |
| 10. | Date of Allotment of Debentures | 11-03-2024 |
| 11. | Date of Issue of Debenture Certificate (Physical) or Credit to Demat A/c | 11-03-2024 |
| 12. | Outstanding amount as on December 31, 2025 | INR 60 Crores |
| 13. | Previous Interest Payment Date and Amount paid (subject to Business Day convention as per the Disclosure Document) | 11-12-2025 |
| 14. | Next Interest Payment Date and Amount | 11-03-2026 |
| 15. | Previous Repayment Date and Amount paid | NA |
| 16. | Next Repayment Date and Amount | 11-03-2026 |

| S.No | Particulars | Dezerv |
|------|--|--|
| 17. | Whether there has been any delay / default in payment of interest and/or principal amount? If yes, the due dates thereof & date of payment | No |
| 18. | Whether Recovery Expense Fund has been created and the amount as may be required to be deposited is deposited? (Amount to be deposited – 0.01% of Issue Size with maximum cap of Rs. 25 Lakhs) | Yes |
| 19. | Credit Rating at the time of issue | CRISIL A+/Stable |
| 20. | Present Credit Rating and date of change of credit rating. In case of revision, please attach letter from Credit Rating Agency indicating revision in rating | No change |
| 21. | a) No. of debenture holders on the date of Allotment | As on date of allotment: 3 |
| | b) No. of debenture holders as on December 31, 2025, please provide details of NCD Holders viz. Names, Holding, Mailing Address, Contact Nos. (Benpos) | As on December 31, 2025: 694 |
| | | Refer to the Annexure 1 enclosed herewith |
| 22. | Brief details of the security created till date for the Debentures including third party securities | As per the DOH |
| 23. | Pending Security if any. Date by such security is / was to be created | NA |
| 24. | Whether the Secured Assets are insured? If yes, attach the copies thereof | NA |
| 25. | Confirmation/statement that the assets of the Company are sufficient to discharge the claim of the debenture holders as and when they become due. (Applicable for secured as well as unsecured debentures) | Yes |
| 26. | Whether all taxes, cesses, insurance premia, any other government charges with respect to Secured Assets for the issue have been paid. If No, please give details and reasons for the same | NA |

| S.No | Particulars | Dezerv |
|------|--|---|
| 27. | Disclosure of defaults on payment of interest/ repayment of principal amount in full on the due date on loans from banks / financial institutions and unlisted debt securities, if any during the quarter. If yes, kindly mention details thereof. | NA |
| 28. | Whether any material change has taken place in the nature and the conduct of the business of the Issuer which is detrimental to the interest of debenture holders. If yes, please give details | No |
| 29. | Whether any orders, directions, notice of court/ tribunal / authority affecting or likely to affect the debenture holders has been passed. If yes, please give details | <p>Pursuant to the Order dated March 05, 2025 read with Order dated March 21, 2025 from Division Bench - II of the National Company Law Tribunal ("NCLT"/ "Tribunal"), Chennai, Separate meetings for Equity Shareholders, Secured Creditors and Unsecured Creditors of the Company for approval of the Composite Scheme of Arrangement of the Company were conducted on April 26, 2025 through Video Conferencing ('VC') or Other Audio Visual Means ('OAVM'). The notice dated March 24, 2025, alongwith outcome and scrutinizer's report of the Meeting have been hosted on the website of the Company at https://www.vivriticapital.com/vivriti-group-scheme-of-restructuring.html. The Scheme has been approved by the NCLT, Chennai bench vide Order No. CP/CAA/37/2025 dated December 09, 2025 read with Order No. IA/CA/256/2025 dated December 19, 2025. The effective date and appointed date of the Scheme shall be in accordance with Clause 6 of Part VII of the Scheme.</p> |

| S.No | Particulars | Dezerv |
|------|--|--|
| 30. | Whether any major change in the composition of the Board of directors or shareholders as defined in the Take Over Regulations which amounts to change in control of Issuer Company has occurred. If yes, please give details | SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is not applicable to the Company. There are no changes in the Board of Directors during the quarter ended December 31, 2025. The list of Directors of the Company are enclosed as Annexure 2 . |
| 31. | Whether Debenture Redemption Reserve (DRR) as per SEBI Guidelines and Companies Act has been maintained and its amount. If No, please give reasons for the same. | Not applicable as Maintenance of Debenture Redemption Reserve is not applicable to an NBFC registered with Reserve Bank of India. |
| 32. | Details of encumbrances created over the Secured Assets charged for the issue | Not Applicable as assets are secured on exclusive basis |
| 33. | Whether Register of Debenture Holders has been maintained with their addresses and whether the transfers and changes in ownership have been recorded. If no, please give reasons | Yes, the BENPOS provided by RTA functions as the Register of Debentureholders as per Section 88 (3) of Companies Act, 2013 |
| 34. | In case of Partially / Fully Convertible Debentures, whether the debentures have been converted into equity in accordance with the terms of issue? If no, please give reasons. | Not Applicable |
| 35. | Whether the provisions of the following laws applicable to debentures have been complied with: | Yes to the extent applicable |
| | a) Companies Act (For all Issuers) | |
| | b) SEBI Listing Regulations (For Listed Issues) | |

| S.No | Particulars | Dezerv |
|------|---|---|
| | c) SEBI (Issue & Listing of Non-Convertible Securities) Regulations, 2021 | |
| | d) Any Other, as may be applicable | |
| 36. | Whether any dividend has been declared during this quarter. If yes, details thereof | No |
| 37. | Whether all the covenants (Financial Covenants & Other Covenants), terms & conditions of the transaction and security documents are complied with? If no, pls give details and reasons for non-compliance | Yes |
| 38. | Whether DSRA (Debenture Service Reserve Account) is maintained as per the transaction documents. | Not Applicable |
| | If Yes, amount and Bank account details. | |
| | If No, its reason thereof | |
| | (For Debentures wherein DSRA is not required to be maintained as per transaction documents, kindly mention NA) | |
| 39. | Investor grievances received for quarter ended December 31, 2025, resolved during the quarter and grievances unresolved with reasons thereof | Nil grievances, Nil outstanding |
| 40. | Contact Details: | |
| | a) Name of Authorised Signatory | a) Mr. Umesh Navani |
| | b) Designation | b) Company Secretary and Compliance Officer |
| | c) Email Address | c) vcpl.compliance@vivriticapital.com |
| | d) Contact Numbers | d) +91 8347112207 |

| S.No | Particulars | Dezerv |
|-------------|---|---|
| 41 | RTA Details a) Name & b) Registered office | a) & b) Integrated Registry Management Services Private Limited, 2nd Floor, “Kences Towers”, No. 1 Ramakrishna Street, North Usman Road, T Nagar, Chennai – 600 017 |
| | c) Email Address | c) yuvraj@integratedindia.in; corpserv@integratedindia.in |
| | d) Contact No. | d) 044-28140801, 802, 803 |

| S.No | Particulars | Sundaram Finance |
|------|--|---|
| 1. | Description of the Debenture – Tranche/Series /Issue (Secured / Unsecured PCD/FCD/NCD) | Rated, Listed, senior, secured, redeemable, taxable, non-convertible debentures |
| 2. | List of ISIN for which this QCR is provided | INE01HV07494 |
| 3. | Type of Issue (Private / Public / Rights) | Private Placement |
| 4. | Issue Amount and amount raised till date | INR 100 Crores |
| 5. | Listed/Unlisted (If Listed, the Exchange where listed) | Listed, BSE |
| 6. | Date of Listing of NCDs (please provide confirmation and supporting documents from BSE/NSE) | 30-09-2024 (Listing notice shared already) |
| 7. | Coupon Rate (Revised rate if any) | No change |
| 8. | Tenor of Issue | Up to 24 (twenty four) months from the Deemed Date of Allotment |
| 9. | Date of Board Meeting approving Quarterly Financial Results for the quarter ended September 30, 2025. | February 11, 2026 |
| 10. | Date of Allotment of Debentures | 27-09-2024 |
| 11. | Date of Issue of Debenture Certificate (Physical) or Credit to Demat A/c | 27-09-2024 |
| 12. | Outstanding amount as on December 31, 2025 | INR 100 Crores |
| 13. | Previous Interest Payment Date and Amount paid (subject to Business Day convention as per the Disclosure Document) | 27-01-2026 |
| 14. | Next Interest Payment Date and Amount | 27-02-2026 |
| 15. | Previous Repayment Date and Amount paid | NA |
| 16. | Next Repayment Date and Amount | As per the cashflows given in IM |

| S.No | Particulars | Sundaram Finance |
|------|--|--|
| 17. | Whether there has been any delay / default in payment of interest and/or principal amount? If yes, the due dates thereof & date of payment | No |
| 18. | Whether Recovery Expense Fund has been created and the amount as may be required to be deposited is deposited? (Amount to be deposited – 0.01% of Issue Size with maximum cap of Rs. 25 Lakhs) | Yes |
| 19. | Credit Rating at the time of issue | ICRA A+/Stable |
| 20. | Present Credit Rating and date of change of credit rating. In case of revision, please attach letter from Credit Rating Agency indicating revision in rating | No change |
| 21. | a) No. of debenture holders on the date of Allotment | As on date of allotment: 1 |
| | b) No. of debenture holders as on December 31, 2025, please provide details of NCD Holders viz. Names, Holding, Mailing Address, Contact Nos. (Benpos) | As on December 31, 2025: 1 |
| | | Refer to the Annexure 1 enclosed herewith |
| 22. | Brief details of the security created till date for the Debentures including third party securities | As per the DOH |
| 23. | Pending Security if any. Date by such security is / was to be created | NA |
| 24. | Whether the Secured Assets are insured? If yes, attach the copies thereof | NA |
| 25. | Confirmation/statement that the assets of the Company are sufficient to discharge the claim of the debenture holders as and when they become due. (Applicable for secured as well as unsecured debentures) | Yes |
| 26. | Whether all taxes, cesses, insurance premia, any other government charges with respect to Secured Assets for the issue have been paid. If No, please give details and reasons for the same | NA |

| S.No | Particulars | Sundaram Finance |
|------|--|---|
| 27. | Disclosure of defaults on payment of interest/ repayment of principal amount in full on the due date on loans from banks / financial institutions and unlisted debt securities, if any during the quarter. If yes, kindly mention details thereof. | NA |
| 28. | Whether any material change has taken place in the nature and the conduct of the business of the Issuer which is detrimental to the interest of debenture holders. If yes, please give details | No |
| 29. | Whether any orders, directions, notice of court/ tribunal / authority affecting or likely to affect the debenture holders has been passed. If yes, please give details | Pursuant to the Order dated March 05, 2025 read with Order dated March 21, 2025 from Division Bench - II of the National Company Law Tribunal ("NCLT"/ "Tribunal"), Chennai, Separate meetings for Equity Shareholders, Secured Creditors and Unsecured Creditors of the Company for approval of the Composite Scheme of Arrangement of the Company were conducted on April 26, 2025 through Video Conferencing ('VC') or Other Audio Visual Means ('OAVM'). The notice dated March 24, 2025, alongwith outcome and scrutinizer's report of the Meeting have been hosted on the website of the Company at https://www.vivriticapital.com/vivriti-group-scheme-of-restructuring.html . The Scheme has been approved by the NCLT, Chennai bench vide Order No. CP/CAA/37/2025 dated December 09, 2025 read with Order No. IA/CA/256/2025 dated December 19, 2025. The effective date and appointed date of the Scheme shall be in accordance with |

| S.No | Particulars | Sundaram Finance |
|------|--|--|
| 30. | Whether any major change in the composition of the Board of directors or shareholders as defined in the Take Over Regulations which amounts to change in control of Issuer Company has occurred. If yes, please give details | SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is not applicable to the Company. There are no changes in the Board of Directors during the quarter ended December 31, 2025. The list of Directors of the Company are enclosed as Annexure 2 . |
| 31. | Whether Debenture Redemption Reserve (DRR) as per SEBI Guidelines and Companies Act has been maintained and its amount. If No, please give reasons for the same. | Not applicable as Maintenance of Debenture Redemption Reserve is not applicable to an NBFC registered with Reserve Bank of India. |
| 32. | Details of encumbrances created over the Secured Assets charged for the issue | Not Applicable as assets are secured on exclusive basis |
| 33. | Whether Register of Debenture Holders has been maintained with their addresses and whether the transfers and changes in ownership have been recorded. If no, please give reasons | Yes, the BENPOS provided by RTA functions as the Register of Debentureholders as per Section 88 (3) of Companies Act, 2013 |
| 34. | In case of Partially / Fully Convertible Debentures, whether the debentures have been converted into equity in accordance with the terms of issue? If no, please give reasons. | Not Applicable |
| 35. | Whether the provisions of the following laws applicable to debentures have been complied with: | Yes to the extent applicable |
| | a) Companies Act (For all Issuers) | |
| | b) SEBI Listing Regulations (For Listed Issues) | |

| S.No | Particulars | Sundaram Finance |
|------|---|---|
| | c) SEBI (Issue & Listing of Non-Convertible Securities) Regulations, 2021 | |
| | d) Any Other, as may be applicable | |
| 36. | Whether any dividend has been declared during this quarter. If yes, details thereof | No |
| 37. | Whether all the covenants (Financial Covenants & Other Covenants), terms & conditions of the transaction and security documents are complied with? If no, pls give details and reasons for non-compliance | Yes |
| 38. | Whether DSRA (Debenture Service Reserve Account) is maintained as per the transaction documents. | Not Applicable |
| | If Yes, amount and Bank account details. | |
| | If No, its reason thereof | |
| | (For Debentures wherein DSRA is not required to be maintained as per transaction documents, kindly mention NA) | |
| 39. | Investor grievances received for quarter ended December 31, 2025, resolved during the quarter and grievances unresolved with reasons thereof | Nil grievances, Nil outstanding |
| 40. | Contact Details: | |
| | a) Name of Authorised Signatory | a) Mr. Umesh Navani |
| | b) Designation | b) Company Secretary and Compliance Officer |
| | c) Email Address | c) vcpl.compliance@vivriticapital.com |
| | d) Contact Numbers | d) +91 8347112207 |

| S.No | Particulars | Sundaram Finance |
|-------------|---|---|
| 41 | RTA Details | |
| | a) Name & b) Registered office | a) & b) Integrated Registry Management Services Private Limited, 2nd Floor, “Kences Towers”, No. 1 Ramakrishna Street, North Usman Road, T Nagar, Chennai – 600 017 |
| | c) Email Address | c) yuvraj@integratedindia.in; corpserv@integratedindia.in |
| | d) Contact No. | d) 044-28140801, 802, 803 |

| S.No | Particulars | SKI Capital - Series 1 |
|------|--|--|
| 1. | Description of the Debenture – Tranche/Series /Issue (Secured / Unsecured PCD/FCD/NCD) | Secured, rated, listed, redeemable, taxable, non-convertible debentures |
| 2. | List of ISIN for which this QCR is provided | INE01HV07510 |
| 3. | Type of Issue (Private / Public / Rights) | Private Placement |
| 4. | Issue Amount and amount raised till date | INR 125 Crores inclusive of a green shoe option of INR 50 Crores have been issued out of which INR 75 Crores have been subscribed. |
| 5. | Listed/Unlisted (If Listed, the Exchange where listed) | Listed, BSE |
| 6. | Date of Listing of NCDs (please provide confirmation and supporting documents from BSE/NSE) | 27-12-2024 (Listing notice shared already) |
| 7. | Coupon Rate (Revised rate if any) | No change |
| 8. | Tenor of Issue | 18 (eighteen) months from the Deemed Date of Allotment |
| 9. | Date of Board Meeting approving Quarterly Financial Results for the quarter ended September 30, 2025. | February 11, 2026 |
| 10. | Date of Allotment of Debentures | 24-12-2024 |
| 11. | Date of Issue of Debenture Certificate (Physical) or Credit to Demat A/c | 24-12-2024 |
| 12. | Outstanding amount as on December 31, 2025 | INR 75 Crores |
| 13. | Previous Interest Payment Date and Amount paid (subject to Business Day convention as per the Disclosure Document) | 24-12-2025 |
| 14. | Next Interest Payment Date and Amount | 24-03-2026 |
| 15. | Previous Repayment Date and Amount paid | NA |
| 16. | Next Repayment Date and Amount | As per the cashflows given in IM |

| S.No | Particulars | SKI Capital - Series 1 |
|------|--|--|
| 17. | Whether there has been any delay / default in payment of interest and/or principal amount? If yes, the due dates thereof & date of payment | No |
| 18. | Whether Recovery Expense Fund has been created and the amount as may be required to be deposited is deposited? (Amount to be deposited – 0.01% of Issue Size with maximum cap of Rs. 25 Lakhs) | Yes |
| 19. | Credit Rating at the time of issue | ICRA A+/Stable |
| 20. | Present Credit Rating and date of change of credit rating. In case of revision, please attach letter from Credit Rating Agency indicating revision in rating | No change |
| 21. | a) No. of debenture holders on the date of Allotment | As on date of allotment: 1 |
| | b) No. of debenture holders as on December 31, 2025, please provide details of NCD Holders viz. Names, Holding, Mailing Address, Contact Nos. (Benpos) | As on December 31, 2025: 294 |
| | | Refer to the Annexure 1 enclosed herewith |
| 22. | Brief details of the security created till date for the Debentures including third party securities | As per the DOH |
| 23. | Pending Security if any. Date by such security is / was to be created | NA |
| 24. | Whether the Secured Assets are insured? If yes, attach the copies thereof | NA |
| 25. | Confirmation/statement that the assets of the Company are sufficient to discharge the claim of the debenture holders as and when they become due. (Applicable for secured as well as unsecured debentures) | Yes |
| 26. | Whether all taxes, cesses, insurance premia, any other government charges with respect to Secured Assets for the issue have been paid. If No, please give details and reasons for the same | NA |

| S.No | Particulars | SKI Capital - Series 1 |
|------|--|---|
| 27. | Disclosure of defaults on payment of interest/ repayment of principal amount in full on the due date on loans from banks / financial institutions and unlisted debt securities, if any during the quarter. If yes, kindly mention details thereof. | NA |
| 28. | Whether any material change has taken place in the nature and the conduct of the business of the Issuer which is detrimental to the interest of debenture holders. If yes, please give details | No |
| 29. | Whether any orders, directions, notice of court/ tribunal / authority affecting or likely to affect the debenture holders has been passed. If yes, please give details | <p>Pursuant to the Order dated March 05, 2025 read with Order dated March 21, 2025 from Division Bench - II of the National Company Law Tribunal ("NCLT"/ "Tribunal"), Chennai, Separate meetings for Equity Shareholders, Secured Creditors and Unsecured Creditors of the Company for approval of the Composite Scheme of Arrangement of the Company were conducted on April 26, 2025 through Video Conferencing ('VC') or Other Audio Visual Means ('OAVM'). The notice dated March 24, 2025, alongwith outcome and scrutinizer's report of the Meeting have been hosted on the website of the Company at https://www.vivriticapital.com/vivriti-group-scheme-of-restructuring.html. The Scheme has been approved by the NCLT, Chennai bench vide Order No. CP/CAA/37/2025 dated December 09, 2025 read with Order No. IA/CA/256/2025 dated December 19, 2025. The effective date and appointed date of the Scheme shall be in accordance with Clause 6 of Part VII of</p> |

| S.No | Particulars | SKI Capital - Series 1 |
|------|--|--|
| 30. | Whether any major change in the composition of the Board of directors or shareholders as defined in the Take Over Regulations which amounts to change in control of Issuer Company has occurred. If yes, please give details | SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is not applicable to the Company. There are no changes in the Board of Directors during the quarter ended December 31, 2025. The list of Directors of the Company are enclosed as Annexure 2 . |
| 31. | Whether Debenture Redemption Reserve (DRR) as per SEBI Guidelines and Companies Act has been maintained and its amount. If No, please give reasons for the same. | Not applicable as Maintenance of Debenture Redemption Reserve is not applicable to an NBFC registered with Reserve Bank of India. |
| 32. | Details of encumbrances created over the Secured Assets charged for the issue | Not Applicable as assets are secured on exclusive basis |
| 33. | Whether Register of Debenture Holders has been maintained with their addresses and whether the transfers and changes in ownership have been recorded. If no, please give reasons | Yes, the BENPOS provided by RTA functions as the Register of Debentureholders as per Section 88 (3) of Companies Act, 2013 |
| 34. | In case of Partially / Fully Convertible Debentures, whether the debentures have been converted into equity in accordance with the terms of issue? If no, please give reasons. | Not Applicable |
| 35. | Whether the provisions of the following laws applicable to debentures have been complied with: | Yes to the extent applicable |
| | a) Companies Act (For all Issuers) | |
| | b) SEBI Listing Regulations (For Listed Issues) | |

| S.No | Particulars | SKI Capital - Series 1 |
|------|---|---|
| | c) SEBI (Issue & Listing of Non-Convertible Securities) Regulations, 2021 | |
| | d) Any Other, as may be applicable | |
| 36. | Whether any dividend has been declared during this quarter. If yes, details thereof | No |
| 37. | Whether all the covenants (Financial Covenants & Other Covenants), terms & conditions of the transaction and security documents are complied with? If no, pls give details and reasons for non-compliance | Yes |
| 38. | Whether DSRA (Debt Service Reserve Account) is maintained as per the transaction documents. | Not Applicable |
| | If Yes, amount and Bank account details. | |
| | If No, its reason thereof | |
| | (For Debentures wherein DSRA is not required to be maintained as per transaction documents, kindly mention NA) | |
| 39. | Investor grievances received for quarter ended December 31, 2025, resolved during the quarter and grievances unresolved with reasons thereof | Nil grievances, Nil outstanding |
| 40. | Contact Details: | |
| | a) Name of Authorised Signatory | a) Mr. Umesh Navani |
| | b) Designation | b) Company Secretary and Compliance Officer |
| | c) Email Address | c) vcpl.compliance@vivriticapital.com |
| | d) Contact Numbers | d) +91 8347112207 |

| S.No | Particulars | SKI Capital - Series 1 |
|-------------|---|---|
| 41 | RTA Details a) Name & b) Registered office | a) & b) Integrated Registry Management Services Private Limited, 2nd Floor, “Kences Towers”, No. 1 Ramakrishna Street, North Usman Road, T Nagar, Chennai – 600 017 |
| | c) Email Address | c) yuvraj@integratedindia.in; corpserv@integratedindia.in |
| | d) Contact No. | d) 044-28140801, 802, 803 |

| S.No | Particulars | SKI Capital - Series 2 |
|------|--|--|
| 1. | Description of the Debenture – Tranche/Series /Issue (Secured / Unsecured PCD/FCD/NCD) | Secured, rated, listed, redeemable, taxable, non-convertible debentures |
| 2. | List of ISIN for which this QCR is provided | INE01HV07528 |
| 3. | Type of Issue (Private / Public / Rights) | Private Placement |
| 4. | Issue Amount and amount raised till date | INR 125 Crores inclusive of a green shoe option of INR 50 Crores have been issued out of which INR 75 Crores have been subscribed. |
| 5. | Listed/Unlisted (If Listed, the Exchange where listed) | Listed, BSE |
| 6. | Date of Listing of NCDs (please provide confirmation and supporting documents from BSE/NSE) | 27-12-2024 (Listing notice shared already) |
| 7. | Coupon Rate (Revised rate if any) | No change |
| 8. | Tenor of Issue | 24 (twenty four) months from the Deemed Date of Allotment |
| 9. | Date of Board Meeting approving Quarterly Financial Results for the quarter ended September 30, 2025. | February 11, 2026 |
| 10. | Date of Allotment of Debentures | 24-12-2024 |
| 11. | Date of Issue of Debenture Certificate (Physical) or Credit to Demat A/c | 24-12-2024 |
| 12. | Outstanding amount as on December 31, 2025 | INR 75 Crores |
| 13. | Previous Interest Payment Date and Amount paid (subject to Business Day convention as per the Disclosure Document) | 24-12-2025 |
| 14. | Next Interest Payment Date and Amount | 24-03-2026 |
| 15. | Previous Repayment Date and Amount paid | NA |
| 16. | Next Repayment Date and Amount | As per the cashflows given in IM |

| S.No | Particulars | SKI Capital - Series 2 |
|------|--|--|
| 17. | Whether there has been any delay / default in payment of interest and/or principal amount? If yes, the due dates thereof & date of payment | No |
| 18. | Whether Recovery Expense Fund has been created and the amount as may be required to be deposited is deposited? (Amount to be deposited – 0.01% of Issue Size with maximum cap of Rs. 25 Lakhs) | Yes |
| 19. | Credit Rating at the time of issue | ICRA A+/Stable |
| 20. | Present Credit Rating and date of change of credit rating. In case of revision, please attach letter from Credit Rating Agency indicating revision in rating | No change |
| 21. | a) No. of debenture holders on the date of Allotment | As on date of allotment: 3 |
| | b) No. of debenture holders as on December 31, 2025, please provide details of NCD Holders viz. Names, Holding, Mailing Address, Contact Nos. (Benpos) | As on December |
| | | Refer to the Annexure 1 enclosed herewith |
| 22. | Brief details of the security created till date for the Debentures including third party securities | As per the DOH |
| 23. | Pending Security if any. Date by such security is / was to be created | NA |
| 24. | Whether the Secured Assets are insured? If yes, attach the copies thereof | NA |
| 25. | Confirmation/statement that the assets of the Company are sufficient to discharge the claim of the debenture holders as and when they become due. (Applicable for secured as well as unsecured debentures) | Yes |
| 26. | Whether all taxes, cesses, insurance premia, any other government charges with respect to Secured Assets for the issue have been paid. If No, please give details and reasons for the same | NA |

| S.No | Particulars | SKI Capital - Series 2 |
|------|--|---|
| 27. | Disclosure of defaults on payment of interest/ repayment of principal amount in full on the due date on loans from banks / financial institutions and unlisted debt securities, if any during the quarter. If yes, kindly mention details thereof. | NA |
| 28. | Whether any material change has taken place in the nature and the conduct of the business of the Issuer which is detrimental to the interest of debenture holders. If yes, please give details | No |
| 29. | Whether any orders, directions, notice of court/ tribunal / authority affecting or likely to affect the debenture holders has been passed. If yes, please give details | <p>Pursuant to the Order dated March 05, 2025 read with Order dated March 21, 2025 from Division Bench - II of the National Company Law Tribunal ("NCLT"/ "Tribunal"), Chennai, Separate meetings for Equity Shareholders, Secured Creditors and Unsecured Creditors of the Company for approval of the Composite Scheme of Arrangement of the Company were conducted on April 26, 2025 through Video Conferencing ('VC') or Other Audio Visual Means ('OAVM'). The notice dated March 24, 2025, alongwith outcome and scrutinizer's report of the Meeting have been hosted on the website of the Company at https://www.vivriticapital.com/vivriti-group-scheme-of-restructuring.html. The Scheme has been approved by the NCLT, Chennai bench vide Order No. CP/CAA/37/2025 dated December 09, 2025 read with Order No. IA/CA/256/2025 dated December 19, 2025. The effective date and appointed date of the Scheme shall be in accordance with Clause 6 of Part VII of the Scheme.</p> |

| S.No | Particulars | SKI Capital - Series 2 |
|------|--|--|
| 30. | Whether any major change in the composition of the Board of directors or shareholders as defined in the Take Over Regulations which amounts to change in control of Issuer Company has occurred. If yes, please give details | SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is not applicable to the Company. There are no changes in the Board of Directors during the quarter ended December 31, 2025. The list of Directors of the Company are enclosed as Annexure 2 . |
| 31. | Whether Debenture Redemption Reserve (DRR) as per SEBI Guidelines and Companies Act has been maintained and its amount. If No, please give reasons for the same. | Not applicable as Maintenance of Debenture Redemption Reserve is not applicable to an NBFC registered with Reserve Bank of India. |
| 32. | Details of encumbrances created over the Secured Assets charged for the issue | Not Applicable as assets are secured on exclusive basis |
| 33. | Whether Register of Debenture Holders has been maintained with their addresses and whether the transfers and changes in ownership have been recorded. If no, please give reasons | Yes, the BENPOS provided by RTA functions as the Register of Debentureholders as per Section 88 (3) of Companies Act, 2013 |
| 34. | In case of Partially / Fully Convertible Debentures, whether the debentures have been converted into equity in accordance with the terms of issue? If no, please give reasons. | Not Applicable |
| 35. | Whether the provisions of the following laws applicable to debentures have been complied with: | Yes to the extent applicable |
| | a) Companies Act (For all Issuers) | |
| | b) SEBI Listing Regulations (For Listed Issues) | |

| S.No | Particulars | SKI Capital - Series 2 |
|------|---|---|
| | c) SEBI (Issue & Listing of Non-Convertible Securities) Regulations, 2021 | |
| | d) Any Other, as may be applicable | |
| 36. | Whether any dividend has been declared during this quarter. If yes, details thereof | No |
| 37. | Whether all the covenants (Financial Covenants & Other Covenants), terms & conditions of the transaction and security documents are complied with? If no, pls give details and reasons for non-compliance | Yes |
| 38. | Whether DSRA (Debt Service Reserve Account) is maintained as per the transaction documents. | Not Applicable |
| | If Yes, amount and Bank account details. | |
| | If No, its reason thereof | |
| | (For Debentures wherein DSRA is not required to be maintained as per transaction documents, kindly mention NA) | |
| 39. | Investor grievances received for quarter ended December 31, 2025, resolved during the quarter and grievances unresolved with reasons thereof | Nil grievances, Nil outstanding |
| 40. | Contact Details: | |
| | a) Name of Authorised Signatory | a) Mr. Umesh Navani |
| | b) Designation | b) Company Secretary and Compliance Officer |
| | c) Email Address | c) vcpl.compliance@vivriticapital.com |
| | d) Contact Numbers | d) +91 8347112207 |

| S.No | Particulars | SKI Capital - Series 2 |
|-------------|---|---|
| 41 | RTA Details a) Name & b) Registered office | a) & b) Integrated Registry Management Services Private Limited, 2nd Floor, “Kences Towers”, No. 1 Ramakrishna Street, North Usman Road, T Nagar, Chennai – 600 017 |
| | c) Email Address | c) yuvraj@integratedindia.in; corpserv@integratedindia.in |
| | d) Contact No. | d) 044-28140801, 802, 803 |

| S.No | Particulars | SKI Capital - Reissuance |
|------|--|---|
| 1. | Description of the Debenture – Tranche/Series /Issue (Secured / Unsecured PCD/FCD/NCD) | Secured, rated, listed, redeemable, taxable, non-convertible debentures |
| 2. | List of ISIN for which this QCR is provided | INE01V07528 |
| 3. | Type of Issue (Private / Public / Rights) | Private Placement |
| 4. | Issue Amount and amount raised till date | INR 150 Crores inclusive of a green shoe option of INR 50 Crores at an issue price of INR 10,047.0877 |
| 5. | Listed/Unlisted (If Listed, the Exchange where listed) | Listed, BSE |
| 6. | Date of Listing of NCDs (please provide confirmation and supporting documents from BSE/NSE) | 14-01-2025 (Listing notice shared already) |
| 7. | Coupon Rate (Revised rate if any) | No change |
| 8. | Tenor of Issue | 23 (twenty three) months and 13 (thirteen) days from the Deemed Date of Allotment |
| 9. | Date of Board Meeting approving Quarterly Financial Results for the quarter ended September 30, 2025. | February 11, 2026 |
| 10. | Date of Allotment of Debentures | 10-01-2025 |
| 11. | Date of Issue of Debenture Certificate (Physical) or Credit to Demat A/c | 10-01-2025 |
| 12. | Outstanding amount as on December 31, 2025 | INR 150 Crores |
| 13. | Previous Interest Payment Date and Amount paid (subject to Business Day convention as per the Disclosure Document) | 24-12-2025 |
| 14. | Next Interest Payment Date and Amount | 24-03-2026 |
| 15. | Previous Repayment Date and Amount paid | NA |
| 16. | Next Repayment Date and Amount | As per the cashflows given in IM |

| S.No | Particulars | SKI Capital - Reissuance |
|------|--|--|
| 17. | Whether there has been any delay / default in payment of interest and/or principal amount? If yes, the due dates thereof & date of payment | No |
| 18. | Whether Recovery Expense Fund has been created and the amount as may be required to be deposited is deposited? (Amount to be deposited – 0.01% of Issue Size with maximum cap of Rs. 25 Lakhs) | Yes |
| 19. | Credit Rating at the time of issue | ICRA A+/Stable |
| 20. | Present Credit Rating and date of change of credit rating. In case of revision, please attach letter from Credit Rating Agency indicating revision in rating | No change |
| 21. | a) No. of debenture holders on the date of Allotment | As on date of allotment: 4 |
| | b) No. of debenture holders as on December 31, 2025, please provide details of NCD Holders viz. Names, Holding, Mailing Address, Contact Nos. (Benpos) | 31, 2025: 6356 |
| | | Refer to the Annexure 1 enclosed herewith |
| 22. | Brief details of the security created till date for the Debentures including third party securities | As per the DOH |
| 23. | Pending Security if any. Date by such security is / was to be created | NA |
| 24. | Whether the Secured Assets are insured? If yes, attach the copies thereof | NA |
| 25. | Confirmation/statement that the assets of the Company are sufficient to discharge the claim of the debenture holders as and when they become due. (Applicable for secured as well as unsecured debentures) | Yes |
| 26. | Whether all taxes, cesses, insurance premia, any other government charges with respect to Secured Assets for the issue have been paid. If No, please give details and reasons for the same | NA |

| S.No | Particulars | SKI Capital - Reissuance |
|------|--|---|
| 27. | Disclosure of defaults on payment of interest/ repayment of principal amount in full on the due date on loans from banks / financial institutions and unlisted debt securities, if any during the quarter. If yes, kindly mention details thereof. | NA |
| 28. | Whether any material change has taken place in the nature and the conduct of the business of the Issuer which is detrimental to the interest of debenture holders. If yes, please give details | No |
| 29. | Whether any orders, directions, notice of court/ tribunal / authority affecting or likely to affect the debenture holders has been passed. If yes, please give details | <p>Pursuant to the Order dated March 05, 2025 read with Order dated March 21, 2025 from Division Bench - II of the National Company Law Tribunal ("NCLT"/ "Tribunal"), Chennai, Separate meetings for Equity Shareholders, Secured Creditors and Unsecured Creditors of the Company for approval of the Composite Scheme of Arrangement of the Company were conducted on April 26, 2025 through Video Conferencing ('VC') or Other Audio Visual Means ('OAVM'). The notice dated March 24, 2025, alongwith outcome and scrutinizer's report of the Meeting have been hosted on the website of the Company at https://www.vivriticapital.com/vivriti-group-scheme-of-restructuring.html. The Scheme has been approved by the NCLT, Chennai bench vide Order No. CP/CAA/37/2025 dated December 09, 2025 read with Order No. IA/CA/256/2025 dated December 19, 2025. The effective date and appointed date of the Scheme shall be in accordance with Clause 6 of Part VII of the Scheme.</p> |

| S.No | Particulars | SKI Capital - Reissuance |
|------|--|--|
| 30. | Whether any major change in the composition of the Board of directors or shareholders as defined in the Take Over Regulations which amounts to change in control of Issuer Company has occurred. If yes, please give details | SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is not applicable to the Company. There are no changes in the Board of Directors during the quarter ended December 31, 2025. The list of Directors of the Company are enclosed as Annexure 2 . |
| 31. | Whether Debenture Redemption Reserve (DRR) as per SEBI Guidelines and Companies Act has been maintained and its amount. If No, please give reasons for the same. | Not applicable as Maintenance of Debenture Redemption Reserve is not applicable to an NBFC registered with Reserve Bank of India. |
| 32. | Details of encumbrances created over the Secured Assets charged for the issue | Not Applicable as assets are secured on exclusive basis |
| 33. | Whether Register of Debenture Holders has been maintained with their addresses and whether the transfers and changes in ownership have been recorded. If no, please give reasons | Yes, the BENPOS provided by RTA functions as the Register of Debentureholders as per Section 88 (3) of Companies Act, 2013 |
| 34. | In case of Partially / Fully Convertible Debentures, whether the debentures have been converted into equity in accordance with the terms of issue? If no, please give reasons. | Not Applicable |
| 35. | Whether the provisions of the following laws applicable to debentures have been complied with: | Yes to the extent applicable |
| | a) Companies Act (For all Issuers) | |
| | b) SEBI Listing Regulations (For Listed Issues) | |

| S.No | Particulars | SKI Capital - Reissuance |
|------|---|---|
| | c) SEBI (Issue & Listing of Non-Convertible Securities) Regulations, 2021 | |
| | d) Any Other, as may be applicable | |
| 36. | Whether any dividend has been declared during this quarter. If yes, details thereof | No |
| 37. | Whether all the covenants (Financial Covenants & Other Covenants), terms & conditions of the transaction and security documents are complied with? If no, pls give details and reasons for non-compliance | Yes |
| 38. | Whether DSRA (Debenture Service Reserve Account) is maintained as per the transaction documents. | Not Applicable |
| | If Yes, amount and Bank account details. | |
| | If No, its reason thereof | |
| | (For Debentures wherein DSRA is not required to be maintained as per transaction documents, kindly mention NA) | |
| 39. | Investor grievances received for quarter ended December 31, 2025, resolved during the quarter and grievances unresolved with reasons thereof | Nil grievances, Nil outstanding |
| 40. | Contact Details: | |
| | a) Name of Authorised Signatory | a) Mr. Umesh Navani |
| | b) Designation | b) Company Secretary and Compliance Officer |
| | c) Email Address | c) vcpl.compliance@vivriticapital.com |
| | d) Contact Numbers | d) +91 8347112207 |

| S.No | Particulars | SKI Capital - Reissuance |
|-------------|---|---|
| 41 | RTA Details a) Name & b) Registered office | a) & b) Integrated Registry Management Services Private Limited, 2nd Floor, “Kences Towers”, No. 1 Ramakrishna Street, North Usman Road, T Nagar, Chennai – 600 017 |
| | c) Email Address | c) yuvraj@integratedindia.in; corpserv@integratedindia.in |
| | d) Contact No. | d) 044-28140801, 802, 803 |

| S.No | Particulars | SKI Capital - II |
|------|--|--|
| 1. | Description of the Debenture – Tranche/Series /Issue (Secured / Unsecured PCD/FCD/NCD) | Secured, rated, listed, redeemable, taxable, non-convertible debentures |
| 2. | List of ISIN for which this QCR is provided | INE01HV07536 |
| 3. | Type of Issue (Private / Public / Rights) | Private Placement |
| 4. | Issue Amount and amount raised till date | INR 150 Crores inclusive of a green shoe option of INR 150 Crores have been issued out of which INR 145 Crores have been subscribed. |
| 5. | Listed/Unlisted (If Listed, the Exchange where listed) | Listed, BSE |
| 6. | Date of Listing of NCDs (please provide confirmation and supporting documents from BSE/NSE) | 27-02-2025 (Listing notice shared already) |
| 7. | Coupon Rate (Revised rate if any) | No change |
| 8. | Tenor of Issue | 25 (twenty five) months and 23 (twenty three) days the Deemed Date of Allotment |
| 9. | Date of Board Meeting approving Quarterly Financial Results for the quarter ended September 30, 2025. | February 11, 2026 |
| 10. | Date of Allotment of Debentures | 24-02-2025 |
| 11. | Date of Issue of Debenture Certificate (Physical) or Credit to Demat A/c | 24-02-2025 |
| 12. | Outstanding amount as on December 31, 2025 | INR 145 Crores |
| 13. | Previous Interest Payment Date and Amount paid (subject to Business Day convention as per the Disclosure Document) | 24-11-2025 |
| 14. | Next Interest Payment Date and Amount | 24-02-2026 |
| 15. | Previous Repayment Date and Amount paid | NA |
| 16. | Next Repayment Date and Amount | As per the cashflows given in IM |

| S.No | Particulars | SKI Capital - II |
|------|--|--|
| 17. | Whether there has been any delay / default in payment of interest and/or principal amount? If yes, the due dates thereof & date of payment | No |
| 18. | Whether Recovery Expense Fund has been created and the amount as may be required to be deposited is deposited? (Amount to be deposited – 0.01% of Issue Size with maximum cap of Rs. 25 Lakhs) | Yes |
| 19. | Credit Rating at the time of issue | CRISIL A+/Stable |
| 20. | Present Credit Rating and date of change of credit rating. In case of revision, please attach letter from Credit Rating Agency indicating revision in rating | No change |
| 21. | a) No. of debenture holders on the date of Allotment | As on date of allotment: 4 |
| | b) No. of debenture holders as on December 31, 2025, please provide details of NCD Holders viz. Names, Holding, Mailing Address, Contact Nos. (Benpos) | As on December 31, 2025: 4636 |
| | | Refer to the Annexure 1 enclosed herewith |
| 22. | Brief details of the security created till date for the Debentures including third party securities | As per the DOH |
| 23. | Pending Security if any. Date by such security is / was to be created | NA |
| 24. | Whether the Secured Assets are insured? If yes, attach the copies thereof | NA |
| 25. | Confirmation/statement that the assets of the Company are sufficient to discharge the claim of the debenture holders as and when they become due. (Applicable for secured as well as unsecured debentures) | Yes |
| 26. | Whether all taxes, cesses, insurance premia, any other government charges with respect to Secured Assets for the issue have been paid. If No, please give details and reasons for the same | NA |

| S.No | Particulars | SKI Capital - II |
|------|--|---|
| 27. | Disclosure of defaults on payment of interest/ repayment of principal amount in full on the due date on loans from banks / financial institutions and unlisted debt securities, if any during the quarter. If yes, kindly mention details thereof. | NA |
| 28. | Whether any material change has taken place in the nature and the conduct of the business of the Issuer which is detrimental to the interest of debenture holders. If yes, please give details | No |
| 29. | Whether any orders, directions, notice of court/ tribunal / authority affecting or likely to affect the debenture holders has been passed. If yes, please give details | <p>Pursuant to the Order dated March 05, 2025 read v Order dated March 21, 2025 from Division Bench - I the National Company Law Tribunal ("NCLT"/ "Tribunal"), Chennai, Separate meetings for Equity Shareholders, Secured Creditors and Unsecured Creditors of the Company for approval of the Comp Scheme of Arrangement of the Company were conducted on April 26, 2025 through Video Confere ('VC') or Other Audio Visual Means ('OAVM'). The n dated March 24, 2025, alongwith outcome and scrutinizer's report of the Meeting have been hosted on the website of the Company at https://www.vivriticapital.com/vivriti-group-scheme-restructuring.html. The Scheme has been approved by the NCLT, Chennai bench vide Order No. CP/CAA/37/2025 dated December 09, 2025 read with Order No. IA/CA/256/2025 dated December 19, 2025. The effective date and appointed date of the Scheme shall be in accordance with Clause 6 of Part VII of the Scheme.</p> |

| S.No | Particulars | SKI Capital - II |
|------|--|---|
| 30. | Whether any major change in the composition of the Board of directors or shareholders as defined in the Take Over Regulations which amounts to change in control of Issuer Company has occurred. If yes, please give details | SEBI (Substantial Acquisition of Shares and Takeover Regulations, 2011) is not applicable to the Company. There are no changes in the Board of Directors during the quarter ended December 31, 2025. The list of Directors of the Company are enclosed as Annexure |
| 31. | Whether Debenture Redemption Reserve (DRR) as per SEBI Guidelines and Companies Act has been maintained and its amount. If No, please give reasons for the same. | Not applicable as Maintenance of Debenture Redemption Reserve is not applicable to an NBFC registered with Reserve Bank of India. |
| 32. | Details of encumbrances created over the Secured Assets charged for the issue | Not Applicable as assets are secured on exclusive basis |
| 33. | Whether Register of Debenture Holders has been maintained with their addresses and whether the transfers and changes in ownership have been recorded. If no, please give reasons | Yes, the BENPOS provided by RTA functions as the Register of Debentureholders as per Section 88 (3) of Companies Act, 2013 |
| 34. | In case of Partially / Fully Convertible Debentures, whether the debentures have been converted into equity in accordance with the terms of issue? If no, please give reasons. | Not Applicable |
| 35. | Whether the provisions of the following laws applicable to debentures have been complied with: | Yes to the extent applicable |
| | a) Companies Act (For all Issuers) | |
| | b) SEBI Listing Regulations (For Listed Issues) | |

| S.No | Particulars | SKI Capital - II |
|------|---|---|
| | c) SEBI (Issue & Listing of Non-Convertible Securities) Regulations, 2021 | |
| | d) Any Other, as may be applicable | |
| 36. | Whether any dividend has been declared during this quarter. If yes, details thereof | No |
| 37. | Whether all the covenants (Financial Covenants & Other Covenants), terms & conditions of the transaction and security documents are complied with? If no, pls give details and reasons for non-compliance | Yes |
| 38. | Whether DSRA (Debt Service Reserve Account) is maintained as per the transaction documents. | Not Applicable |
| | If Yes, amount and Bank account details. | |
| | If No, its reason thereof | |
| | (For Debentures wherein DSRA is not required to be maintained as per transaction documents, kindly mention NA) | |
| 39. | Investor grievances received for quarter ended December 31, 2025, resolved during the quarter and grievances unresolved with reasons thereof | Nil grievances, Nil outstanding |
| 40. | Contact Details: | |
| | a) Name of Authorised Signatory | a) Mr. Umesh Navani |
| | b) Designation | b) Company Secretary and Compliance Officer |
| | c) Email Address | c) vcpl.compliance@vivriticapital.com |
| | d) Contact Numbers | d) +91 8347112207 |

| S.No | Particulars | SKI Capital - II |
|-------------|---|---|
| 41 | RTA Details a) Name & b) Registered office | a) & b) Integrated Registry Management Services P Limited, 2nd Floor, “Kences Towers”, No. 1 Ramakri Street, North Usman Road, T Nagar, Chennai – 600 |
| | c) Email Address | c) yuvraj@integratedindia.in; corpserv@integratedindia.in |
| | d) Contact No. | d) 044-28140801, 802, 803 |

| S.No | Particulars | GuarantCo |
|------|---|--|
| 1. | Description of the Debenture – Tranche/Series /Issue (Secured / Unsecured PCD/FCD/NCD) | Rated, listed, senior, secured, redeemable, transferable, non-convertible debentures |
| 2. | List of ISIN for which this QCR is provided | INE01HV07544 |
| 3. | Type of Issue (Private / Public / Rights) | Private Placement |
| 4. | Issue Amount and amount raised till date | INR 200 Crores |
| 5. | Listed/Unlisted (If Listed, the Exchange where listed) | Listed, BSE |
| 6. | Date of Listing of NCDs (please provide confirmation and supporting documents from BSE/NSE) | 26-03-2025 (Listing notice shared already) |
| 7. | Coupon Rate (Revised rate if any) | No change |
| 8. | Tenor of Issue | 70 (seventy) months from the Deemed Date of Allotment |
| 9. | Date of Board Meeting approving Quarterly Financial Results for the quarter ended September 30, 2025. | February 11, 2026 |
| 10. | Date of Allotment of Debentures | 24-03-2025 |
| 11. | Date of Issue of Debenture Certificate (Physical) or Credit to Demat A/c | 24-03-2025 |
| 12. | Outstanding amount as on December 31, 2025 | INR 174.296 Crores |
| 13. | Previous Interest Payment Date and Amount paid (subject to Business Day convention as per the Disclosure Document) | 24-01-2026 |
| 14. | Next Interest Payment Date and Amount | 24-02-2026 |
| 15. | Previous Repayment Date and Amount paid | 24-01-2026 |
| 16. | Next Repayment Date and Amount | 24-02-2026 |

| S.No | Particulars | GuarantCo |
|------|--|--|
| 17. | Whether there has been any delay / default in payment of interest and/or principal amount? If yes, the due dates thereof & date of payment | No |
| 18. | Whether Recovery Expense Fund has been created and the amount as may be required to be deposited is deposited? (Amount to be deposited – 0.01% of Issue Size with maximum cap of Rs. 25 Lakhs) | Yes |
| 19. | Credit Rating at the time of issue | CRISIL AA+(CE)/Stable |
| 20. | Present Credit Rating and date of change of credit rating. In case of revision, please attach letter from Credit Rating Agency indicating revision in rating | No change |
| 21. | a) No. of debenture holders on the date of Allotment | As on date of allotment: 1 |
| | b) No. of debenture holders as on December 31, 2025, please provide details of NCD Holders viz. Names, Holding, Mailing Address, Contact Nos. (Benpos) | As on December 31, 2025: 1 |
| | | Refer to the Annexure 1 enclosed herewith |
| 22. | Brief details of the security created till date for the Debentures including third party securities | As per the DOH |
| 23. | Pending Security if any. Date by such security is / was to be created | NA |
| 24. | Whether the Secured Assets are insured? If yes, attach the copies thereof | NA |
| 25. | Confirmation/statement that the assets of the Company are sufficient to discharge the claim of the debenture holders as and when they become due. (Applicable for secured as well as unsecured debentures) | Yes |
| 26. | Whether all taxes, cesses, insurance premia, any other government charges with respect to Secured Assets for the issue have been paid. If No, please give details and reasons for the same | NA |

| S.No | Particulars | GuarantCo |
|------|--|---|
| 27. | Disclosure of defaults on payment of interest/ repayment of principal amount in full on the due date on loans from banks / financial institutions and unlisted debt securities, if any during the quarter. If yes, kindly mention details thereof. | NA |
| 28. | Whether any material change has taken place in the nature and the conduct of the business of the Issuer which is detrimental to the interest of debenture holders. If yes, please give details | No |
| 29. | Whether any orders, directions, notice of court/ tribunal / authority affecting or likely to affect the debenture holders has been passed. If yes, please give details | Pursuant to the Order dated March 05, 2025 read with Order dated March 21, 2025 from Division Bench - II of the National Company Law Tribunal ("NCLT"/ "Tribunal"), Chennai, Separate meetings for Equity Shareholders, Secured Creditors and Unsecured Creditors of the Company for approval of the Composite Scheme of Arrangement of the Company were conducted on April 26, 2025 through Video Conferencing ('VC') or Other Audio Visual Means ('OAVM'). The notice dated March 24, 2025, alongwith outcome and scrutinizer's report of the Meeting have been hosted on the website of the Company at https://www.vivriticapital.com/vivriti-group-scheme-of-restructuring.html . The Scheme has been approved by the NCLT, Chennai bench vide Order No. CP/CAA/37/2025 dated December 09, 2025 read with Order No. IA/CA/256/2025 dated December 19, 2025. The effective date and appointed date of the Scheme shall be in accordance with Clause 6 of Part VII of the Scheme. |

| S.No | Particulars | GuarantCo |
|------|--|--|
| 30. | Whether any major change in the composition of the Board of directors or shareholders as defined in the Take Over Regulations which amounts to change in control of Issuer Company has occurred. If yes, please give details | SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is not applicable to the Company. There are no changes in the Board of Directors during the quarter ended December 31, 2025. The list of Directors of the Company are enclosed as Annexure 2 . |
| 31. | Whether Debenture Redemption Reserve (DRR) as per SEBI Guidelines and Companies Act has been maintained and its amount. If No, please give reasons for the same. | Not applicable as Maintenance of Debenture Redemption Reserve is not applicable to an NBFC registered with Reserve Bank of India. |
| 32. | Details of encumbrances created over the Secured Assets charged for the issue | Not Applicable as assets are secured on exclusive basis to the Security Trustee who is also the Debenture Trustee |
| 33. | Whether Register of Debenture Holders has been maintained with their addresses and whether the transfers and changes in ownership have been recorded. If no, please give reasons | Yes, the BENPOS provided by RTA functions as the Register of Debentureholders as per Section 88 (3) of Companies Act, 2013 |
| 34. | In case of Partially / Fully Convertible Debentures, whether the debentures have been converted into equity in accordance with the terms of issue? If no, please give reasons. | Not Applicable |
| 35. | Whether the provisions of the following laws applicable to debentures have been complied with: | Yes to the extent applicable |
| | a) Companies Act (For all Issuers) | |
| | b) SEBI Listing Regulations (For Listed Issues) | |

| S.No | Particulars | GuarantCo |
|------|---|---|
| | c) SEBI (Issue & Listing of Non-Convertible Securities) Regulations, 2021 | |
| | d) Any Other, as may be applicable | |
| 36. | Whether any dividend has been declared during this quarter. If yes, details thereof | No |
| 37. | Whether all the covenants (Financial Covenants & Other Covenants), terms & conditions of the transaction and security documents are complied with? If no, pls give details and reasons for non-compliance | Yes |
| 38. | Whether DSRA (Debenture Service Reserve Account) is maintained as per the transaction documents. | Yes, maintained as fixed deposit, details of which are given below: |
| | If Yes, amount and Bank account details. | Bank Name: Federal Bank Limited Amount: INR. 4,34,07,987.00 Bank Account Number : 11005600003756 FD Number: 11000400121502 |
| | If No, its reason thereof | |
| | (For Debentures wherein DSRA is not required to be maintained as per transaction documents, kindly mention NA) | |
| 39. | Investor grievances received for quarter ended December 31, 2025, resolved during the quarter and grievances unresolved with reasons thereof | Nil grievances, Nil outstanding |
| 40. | Contact Details: | |
| | a) Name of Authorised Signatory | a) Mr. Umesh Navani |
| | b) Designation | b) Company Secretary and Compliance Officer |
| | c) Email Address | c) vcpl.compliance@vivriticapital.com |
| | d) Contact Numbers | d) +91 8347112207 |

| S.No | Particulars | GuarantCo |
|-------------|---|---|
| 41 | RTA Details a) Name & b) Registered office | a) & b) Integrated Registry Management Services Private Limited, 2nd Floor, “Kences Towers”, No. 1 Ramakrishna Street, North Usman Road, T Nagar, Chennai – 600 017 |
| | c) Email Address | c) yuvraj@integratedindia.in; corpserv@integratedindia.in |
| | d) Contact No. | d) 044-28140801, 802, 803 |

| S.No | Particulars | SKI Capital - III |
|------|--|---|
| 1. | Description of the Debenture – Tranche/Series /Issue (Secured / Unsecured PCD/FCD/NCD) | Secured, rated, listed, redeemable, taxable, non-convertible debentures |
| 2. | List of ISIN for which this QCR is provided | INE01HV07551 |
| 3. | Type of Issue (Private / Public / Rights) | Private Placement |
| 4. | Issue Amount and amount raised till date | INR 100 Crores |
| 5. | Listed/Unlisted (If Listed, the Exchange where listed) | Listed, BSE |
| 6. | Date of Listing of NCDs (please provide confirmation and supporting documents from BSE/NSE) | 09-06-2025 (Listing notice shared already) |
| 7. | Coupon Rate (Revised rate if any) | No change |
| 8. | Tenor of Issue | 19 (nineteen) months and 1 (one) day from the Deemed Date of Allotment |
| 9. | Date of Board Meeting approving Quarterly Financial Results for the quarter ended September 30, 2025. | February 11, 2026 |
| 10. | Date of Allotment of Debentures | 05-06-2025 |
| 11. | Date of Issue of Debenture Certificate (Physical) or Credit to Demat A/c | 05-06-2025 |
| 12. | Outstanding amount as on December 31, 2025 | INR 100 Crores |
| 13. | Previous Interest Payment Date and Amount paid (subject to Business Day convention as per the Disclosure Document) | 05-12-2025 |
| 14. | Next Interest Payment Date and Amount | 05-03-2026 |
| 15. | Previous Repayment Date and Amount paid | NA |
| 16. | Next Repayment Date and Amount | As per the cashflows given in IM |

| S.No | Particulars | SKI Capital - III |
|------|--|--|
| 17. | Whether there has been any delay / default in payment of interest and/or principal amount? If yes, the due dates thereof & date of payment | No |
| 18. | Whether Recovery Expense Fund has been created and the amount as may be required to be deposited is deposited? (Amount to be deposited – 0.01% of Issue Size with maximum cap of Rs. 25 Lakhs) | Yes |
| 19. | Credit Rating at the time of issue | CARE A+/ Stable |
| 20. | Present Credit Rating and date of change of credit rating. In case of revision, please attach letter from Credit Rating Agency indicating revision in rating | No change |
| 21. | a) No. of debenture holders on the date of Allotment | As on date of allotment: 3 |
| | b) No. of debenture holders as on December 31, 2025, please provide details of NCD Holders viz. Names, Holding, Mailing Address, Contact Nos. (Benpos) | As on December 31, 2025: 1264 |
| | | Refer to the Annexure 1 enclosed herewith |
| 22. | Brief details of the security created till date for the Debentures including third party securities | As per the DOH |
| 23. | Pending Security if any. Date by such security is / was to be created | NA |
| 24. | Whether the Secured Assets are insured? If yes, attach the copies thereof | NA |
| 25. | Confirmation/statement that the assets of the Company are sufficient to discharge the claim of the debenture holders as and when they become due. (Applicable for secured as well as unsecured debentures) | Yes |
| 26. | Whether all taxes, cesses, insurance premia, any other government charges with respect to Secured Assets for the issue have been paid. If No, please give details and reasons for the same | NA |

| S.No | Particulars | SKI Capital - III |
|------|--|---|
| 27. | Disclosure of defaults on payment of interest/ repayment of principal amount in full on the due date on loans from banks / financial institutions and unlisted debt securities, if any during the quarter. If yes, kindly mention details thereof. | NA |
| 28. | Whether any material change has taken place in the nature and the conduct of the business of the Issuer which is detrimental to the interest of debenture holders. If yes, please give details | No |
| 29. | Whether any orders, directions, notice of court/ tribunal / authority affecting or likely to affect the debenture holders has been passed. If yes, please give details | <p>Pursuant to the Order dated March 05, 2025 read with Order dated March 21, 2025 from Division Bench - II of the National Company Law Tribunal ("NCLT"/ "Tribunal"), Chennai, Separate meetings for Equity Shareholders, Secured Creditors and Unsecured Creditors of the Company for approval of the Composite Scheme of Arrangement of the Company were conducted on April 26, 2025 through Video Conferencing ('VC') or Other Audio Visual Means ('OAVM'). The notice dated March 24, 2025, alongwith outcome and scrutinizer's report of the Meeting have been hosted on the website of the Company at https://www.vivriticapital.com/vivriti-group-scheme-of-restructuring.html. The Scheme has been approved by the NCLT, Chennai bench vide Order No. CP/CAA/37/2025 dated December 09, 2025 read with Order No. IA/CA/256/2025 dated December 19, 2025. The effective date and appointed date of the Scheme shall be in accordance with Clause 6 of Part VII of the Scheme.</p> |

| S.No | Particulars | SKI Capital - III |
|------|--|--|
| 30. | Whether any major change in the composition of the Board of directors or shareholders as defined in the Take Over Regulations which amounts to change in control of Issuer Company has occurred. If yes, please give details | SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is not applicable to the Company. There are no changes in the Board of Directors during the quarter ended December 31, 2025. The list of Directors of the Company are enclosed as Annexure 2 . |
| 31. | Whether Debenture Redemption Reserve (DRR) as per SEBI Guidelines and Companies Act has been maintained and its amount. If No, please give reasons for the same. | Not applicable as Maintenance of Debenture Redemption Reserve is not applicable to an NBFC registered with Reserve Bank of India. |
| 32. | Details of encumbrances created over the Secured Assets charged for the issue | Not Applicable as assets are secured on exclusive basis |
| 33. | Whether Register of Debenture Holders has been maintained with their addresses and whether the transfers and changes in ownership have been recorded. If no, please give reasons | Yes, the BENPOS provided by RTA functions as the Register of Debentureholders as per Section 88 (3) of Companies Act, 2013 |
| 34. | In case of Partially / Fully Convertible Debentures, whether the debentures have been converted into equity in accordance with the terms of issue? If no, please give reasons. | Not Applicable |
| 35. | Whether the provisions of the following laws applicable to debentures have been complied with: | Yes to the extent applicable |
| | a) Companies Act (For all Issuers) | |
| | b) SEBI Listing Regulations (For Listed Issues) | |

| S.No | Particulars | SKI Capital - III |
|------|---|---|
| | c) SEBI (Issue & Listing of Non-Convertible Securities) Regulations, 2021 | |
| | d) Any Other, as may be applicable | |
| 36. | Whether any dividend has been declared during this quarter. If yes, details thereof | No |
| 37. | Whether all the covenants (Financial Covenants & Other Covenants), terms & conditions of the transaction and security documents are complied with? If no, pls give details and reasons for non-compliance | Yes |
| 38. | Whether DSRA (Debenture Service Reserve Account) is maintained as per the transaction documents. | Not Applicable |
| | If Yes, amount and Bank account details. | |
| | If No, its reason thereof | |
| | (For Debentures wherein DSRA is not required to be maintained as per transaction documents, kindly mention NA) | |
| 39. | Investor grievances received for quarter ended December 31, 2025, resolved during the quarter and grievances unresolved with reasons thereof | Nil grievances, Nil outstanding |
| 40. | Contact Details: | |
| | a) Name of Authorised Signatory | a) Mr. Umesh Navani |
| | b) Designation | b) Company Secretary and Compliance Officer |
| | c) Email Address | c) vcpl.compliance@vivriticapital.com |
| | d) Contact Numbers | d) +91 8347112207 |

| S.No | Particulars | SKI Capital - III |
|-------------|---|---|
| 41 | RTA Details a) Name & b) Registered office | a) & b) Integrated Registry Management Services Private Limited, 2nd Floor, “Kences Towers”, No. 1 Ramakrishna Street, North Usman Road, T Nagar, Chennai – 600 017 |
| | c) Email Address | c) yuvraj@integratedindia.in; corpserv@integratedindia.in |
| | d) Contact No. | d) 044-28140801, 802, 803 |

| S.No | Particulars | SKI Capital - IV Series 1 |
|------|--|--|
| 1. | Description of the Debenture – Tranche/Series /Issue (Secured / Unsecured PCD/FCD/NCD) | Secured, rated, listed, redeemable, taxable, non-convertible debentures |
| 2. | List of ISIN for which this QCR is provided | INE01HV07569 |
| 3. | Type of Issue (Private / Public / Rights) | Private Placement |
| 4. | Issue Amount and amount raised till date | INR 75 Crores inclusive of a green shoe option of INR 25 Crores have been issued and fully subscribed. |
| 5. | Listed/Unlisted (If Listed, the Exchange where listed) | Listed, BSE |
| 6. | Date of Listing of NCDs (please provide confirmation and supporting documents from BSE/NSE) | 26-06-2025 (Listing notice shared already) |
| 7. | Coupon Rate (Revised rate if any) | No change |
| 8. | Tenor of Issue | 19 (nineteen) months and 12 (twelve) days from the Deemed Date of Allotment. |
| 9. | Date of Board Meeting approving Quarterly Financial Results for the quarter ended September 30, 2025. | February 11, 2026 |
| 10. | Date of Allotment of Debentures | 24-06-2025 |
| 11. | Date of Issue of Debenture Certificate (Physical) or Credit to Demat A/c | 24-06-2025 |
| 12. | Outstanding amount as on December 31, 2025 | INR 75 Crores |
| 13. | Previous Interest Payment Date and Amount paid (subject to Business Day convention as per the Disclosure Document) | 24-12-2025 |
| 14. | Next Interest Payment Date and Amount | 24-03-2026 |
| 15. | Previous Repayment Date and Amount paid | NA |
| 16. | Next Repayment Date and Amount | As per the cashflows given in IM |

| S.No | Particulars | SKI Capital - IV Series 1 |
|------|--|--|
| 17. | Whether there has been any delay / default in payment of interest and/or principal amount? If yes, the due dates thereof & date of payment | No |
| 18. | Whether Recovery Expense Fund has been created and the amount as may be required to be deposited is deposited? (Amount to be deposited – 0.01% of Issue Size with maximum cap of Rs. 25 Lakhs) | Yes |
| 19. | Credit Rating at the time of issue | CARE A+/ Stable |
| 20. | Present Credit Rating and date of change of credit rating. In case of revision, please attach letter from Credit Rating Agency indicating revision in rating | No change |
| 21. | a) No. of debenture holders on the date of Allotment | As on date of allotment: 3 |
| | b) No. of debenture holders as on December 31, 2025, please provide details of NCD Holders viz. Names, Holding, Mailing Address, Contact Nos. (Benpos) | As on December 31, 2025: 1088 |
| | | Refer to the Annexure 1 enclosed herewith |
| 22. | Brief details of the security created till date for the Debentures including third party securities | As per the DOH |
| 23. | Pending Security if any. Date by such security is / was to be created | NA |
| 24. | Whether the Secured Assets are insured? If yes, attach the copies thereof | NA |
| 25. | Confirmation/statement that the assets of the Company are sufficient to discharge the claim of the debenture holders as and when they become due. (Applicable for secured as well as unsecured debentures) | Yes |
| 26. | Whether all taxes, cesses, insurance premia, any other government charges with respect to Secured Assets for the issue have been paid. If No, please give details and reasons for the same | NA |

| S.No | Particulars | SKI Capital - IV Series 1 |
|------|--|---|
| 27. | Disclosure of defaults on payment of interest/ repayment of principal amount in full on the due date on loans from banks / financial institutions and unlisted debt securities, if any during the quarter. If yes, kindly mention details thereof. | NA |
| 28. | Whether any material change has taken place in the nature and the conduct of the business of the Issuer which is detrimental to the interest of debenture holders. If yes, please give details | No |
| 29. | Whether any orders, directions, notice of court/ tribunal / authority affecting or likely to affect the debenture holders has been passed. If yes, please give details | <p>Pursuant to the Order dated March 05, 2025 read with Order dated March 21, 2025 from Division Bench - II of the National Company Law Tribunal ("NCLT"/ "Tribunal"), Chennai, Separate meetings for Equity Shareholders, Secured Creditors and Unsecured Creditors of the Company for approval of the Composite Scheme of Arrangement of the Company were conducted on April 26, 2025 through Video Conferencing ('VC') or Other Audio Visual Means ('OAVM'). The notice dated March 24, 2025, alongwith outcome and scrutinizer's report of the Meeting have been hosted on the website of the Company at https://www.vivriticapital.com/vivriti-group-scheme-of-restructuring.html. The Scheme has been approved by the NCLT, Chennai bench vide Order No. CP/CAA/37/2025 dated December 09, 2025 read with Order No. IA/CA/256/2025 dated December 19, 2025. The effective date and appointed date of the Scheme shall be in accordance with Clause 6 of Part VII of the Scheme.</p> |

| S.No | Particulars | SKI Capital - IV Series 1 |
|------|--|--|
| 30. | Whether any major change in the composition of the Board of directors or shareholders as defined in the Take Over Regulations which amounts to change in control of Issuer Company has occurred. If yes, please give details | SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is not applicable to the Company. There are no changes in the Board of Directors during the quarter ended December 31, 2025. The list of Directors of the Company are enclosed as Annexure 2 . |
| 31. | Whether Debenture Redemption Reserve (DRR) as per SEBI Guidelines and Companies Act has been maintained and its amount. If No, please give reasons for the same. | Not applicable as Maintenance of Debenture Redemption Reserve is not applicable to an NBFC registered with Reserve Bank of India. |
| 32. | Details of encumbrances created over the Secured Assets charged for the issue | Not Applicable as assets are secured on exclusive basis |
| 33. | Whether Register of Debenture Holders has been maintained with their addresses and whether the transfers and changes in ownership have been recorded. If no, please give reasons | Yes, the BENPOS provided by RTA functions as the Register of Debentureholders as per Section 88 (3) of Companies Act, 2013 |
| 34. | In case of Partially / Fully Convertible Debentures, whether the debentures have been converted into equity in accordance with the terms of issue? If no, please give reasons. | Not Applicable |
| 35. | Whether the provisions of the following laws applicable to debentures have been complied with: | Yes to the extent applicable |
| | a) Companies Act (For all Issuers) | |
| | b) SEBI Listing Regulations (For Listed Issues) | |

| S.No | Particulars | SKI Capital - IV Series 1 |
|------|---|---|
| | c) SEBI (Issue & Listing of Non-Convertible Securities) Regulations, 2021 | |
| | d) Any Other, as may be applicable | |
| 36. | Whether any dividend has been declared during this quarter. If yes, details thereof | No |
| 37. | Whether all the covenants (Financial Covenants & Other Covenants), terms & conditions of the transaction and security documents are complied with? If no, pls give details and reasons for non-compliance | Yes |
| 38. | Whether DSRA (Debt Service Reserve Account) is maintained as per the transaction documents. | Not Applicable |
| | If Yes, amount and Bank account details. | |
| | If No, its reason thereof | |
| | (For Debentures wherein DSRA is not required to be maintained as per transaction documents, kindly mention NA) | |
| 39. | Investor grievances received for quarter ended December 31, 2025, resolved during the quarter and grievances unresolved with reasons thereof | Nil grievances, Nil outstanding |
| 40. | Contact Details: | |
| | a) Name of Authorised Signatory | a) Mr. Umesh Navani |
| | b) Designation | b) Company Secretary and Compliance Officer |
| | c) Email Address | c) vcpl.compliance@vivriticapital.com |
| | d) Contact Numbers | d) +91 8347112207 |

| S.No | Particulars | SKI Capital - IV Series 1 |
|-------------|---|---|
| 41 | RTA Details | |
| | a) Name & b) Registered office | a) & b) Integrated Registry Management Services Private Limited, 2nd Floor, “Kences Towers”, No. 1 Ramakrishna Street, North Usman Road, T Nagar, Chennai – 600 017 |
| | c) Email Address | c) yuvraj@integratedindia.in; corpserv@integratedindia.in |
| | d) Contact No. | d) 044-28140801, 802, 803 |

| S.No | Particulars | SKI Capital - IV Series 2 |
|------|--|--|
| 1. | Description of the Debenture – Tranche/Series /Issue (Secured / Unsecured PCD/FCD/NCD) | Secured, rated, listed, redeemable, taxable, non-convertible debentures |
| 2. | List of ISIN for which this QCR is provided | INE01HV07577 |
| 3. | Type of Issue (Private / Public / Rights) | Private Placement |
| 4. | Issue Amount and amount raised till date | INR 100 Crores inclusive of a green shoe option of INR 50 Crores have been issued out of which INR 75 Crores have been subscribed. |
| 5. | Listed/Unlisted (If Listed, the Exchange where listed) | Listed, BSE |
| 6. | Date of Listing of NCDs (please provide confirmation and supporting documents from BSE/NSE) | 26-06-2025 (Listing notice shared already) |
| 7. | Coupon Rate (Revised rate if any) | No change |
| 8. | Tenor of Issue | 35 (thirty five) months and 30 (thirty) days from the Deemed Date of Allotment. |
| 9. | Date of Board Meeting approving Quarterly Financial Results for the quarter ended September 30, 2025. | February 11, 2026 |
| 10. | Date of Allotment of Debentures | 24-06-2025 |
| 11. | Date of Issue of Debenture Certificate (Physical) or Credit to Demat A/c | 24-06-2025 |
| 12. | Outstanding amount as on December 31, 2025 | INR 75 Crores |
| 13. | Previous Interest Payment Date and Amount paid (subject to Business Day convention as per the Disclosure Document) | NA |
| 14. | Next Interest Payment Date and Amount | 24-06-2026 |
| 15. | Previous Repayment Date and Amount paid | NA |
| 16. | Next Repayment Date and Amount | As per the cashflows given in IM |

| S.No | Particulars | SKI Capital - IV Series 2 |
|------|--|--|
| 17. | Whether there has been any delay / default in payment of interest and/or principal amount? If yes, the due dates thereof & date of payment | NA |
| 18. | Whether Recovery Expense Fund has been created and the amount as may be required to be deposited is deposited? (Amount to be deposited – 0.01% of Issue Size with maximum cap of Rs. 25 Lakhs) | Yes |
| 19. | Credit Rating at the time of issue | CARE A+/ Stable |
| 20. | Present Credit Rating and date of change of credit rating. In case of revision, please attach letter from Credit Rating Agency indicating revision in rating | No change |
| 21. | a) No. of debenture holders on the date of Allotment | As on date of allotment: 2 |
| | b) No. of debenture holders as on December 31, 2025, please provide details of NCD Holders viz. Names, Holding, Mailing Address, Contact Nos. (Benpos) | As on December 31, 2025: 110 |
| | | Refer to the Annexure 1 enclosed herewith |
| 22. | Brief details of the security created till date for the Debentures including third party securities | As per the DOH |
| 23. | Pending Security if any. Date by such security is / was to be created | NA |
| 24. | Whether the Secured Assets are insured? If yes, attach the copies thereof | NA |
| 25. | Confirmation/statement that the assets of the Company are sufficient to discharge the claim of the debenture holders as and when they become due. (Applicable for secured as well as unsecured debentures) | Yes |
| 26. | Whether all taxes, cesses, insurance premia, any other government charges with respect to Secured Assets for the issue have been paid. If No, please give details and reasons for the same | NA |

| S.No | Particulars | SKI Capital - IV Series 2 |
|------|--|---|
| 27. | Disclosure of defaults on payment of interest/ repayment of principal amount in full on the due date on loans from banks / financial institutions and unlisted debt securities, if any during the quarter. If yes, kindly mention details thereof. | NA |
| 28. | Whether any material change has taken place in the nature and the conduct of the business of the Issuer which is detrimental to the interest of debenture holders. If yes, please give details | No |
| 29. | Whether any orders, directions, notice of court/ tribunal / authority affecting or likely to affect the debenture holders has been passed. If yes, please give details | <p>Pursuant to the Order dated March 05, 2025 read with Order dated March 21, 2025 from Division Bench - II of the National Company Law Tribunal ("NCLT"/ "Tribunal"), Chennai, Separate meetings for Equity Shareholders, Secured Creditors and Unsecured Creditors of the Company for approval of the Composite Scheme of Arrangement of the Company were conducted on April 26, 2025 through Video Conferencing ('VC') or Other Audio Visual Means ('OAVM'). The notice dated March 24, 2025, alongwith outcome and scrutinizer's report of the Meeting have been hosted on the website of the Company at https://www.vivriticapital.com/vivriti-group-scheme-of-restructuring.html. The Scheme has been approved by the NCLT, Chennai bench vide Order No. CP/CAA/37/2025 dated December 09, 2025 read with Order No. IA/CA/256/2025 dated December 19, 2025. The effective date and appointed date of the Scheme shall be in accordance with Clause 6 of Part VII of the Scheme.</p> |

| S.No | Particulars | SKI Capital - IV Series 2 |
|------|--|--|
| 30. | Whether any major change in the composition of the Board of directors or shareholders as defined in the Take Over Regulations which amounts to change in control of Issuer Company has occurred. If yes, please give details | SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is not applicable to the Company. There are no changes in the Board of Directors during the quarter ended December 31, 2025. The list of Directors of the Company are enclosed as Annexure 2 . |
| 31. | Whether Debenture Redemption Reserve (DRR) as per SEBI Guidelines and Companies Act has been maintained and its amount. If No, please give reasons for the same. | Not applicable as Maintenance of Debenture Redemption Reserve is not applicable to an NBFC registered with Reserve Bank of India. |
| 32. | Details of encumbrances created over the Secured Assets charged for the issue | Not Applicable as assets are secured on exclusive basis |
| 33. | Whether Register of Debenture Holders has been maintained with their addresses and whether the transfers and changes in ownership have been recorded. If no, please give reasons | Yes, the BENPOS provided by RTA functions as the Register of Debentureholders as per Section 88 (3) of Companies Act, 2013 |
| 34. | In case of Partially / Fully Convertible Debentures, whether the debentures have been converted into equity in accordance with the terms of issue? If no, please give reasons. | Not Applicable |
| 35. | Whether the provisions of the following laws applicable to debentures have been complied with: | Yes to the extent applicable |
| | a) Companies Act (For all Issuers) | |
| | b) SEBI Listing Regulations (For Listed Issues) | |

| S.No | Particulars | SKI Capital - IV Series 2 |
|------|---|---|
| | c) SEBI (Issue & Listing of Non-Convertible Securities) Regulations, 2021 | |
| | d) Any Other, as may be applicable | |
| 36. | Whether any dividend has been declared during this quarter. If yes, details thereof | No |
| 37. | Whether all the covenants (Financial Covenants & Other Covenants), terms & conditions of the transaction and security documents are complied with? If no, pls give details and reasons for non-compliance | Yes |
| 38. | Whether DSRA (Debenture Service Reserve Account) is maintained as per the transaction documents. | Not Applicable |
| | If Yes, amount and Bank account details. | |
| | If No, its reason thereof | |
| | (For Debentures wherein DSRA is not required to be maintained as per transaction documents, kindly mention NA) | |
| 39. | Investor grievances received for quarter ended December 31, 2025, resolved during the quarter and grievances unresolved with reasons thereof | Nil grievances, Nil outstanding |
| 40. | Contact Details: | |
| | a) Name of Authorised Signatory | a) Mr. Umesh Navani |
| | b) Designation | b) Company Secretary and Compliance Officer |
| | c) Email Address | c) vcpl.compliance@vivriticapital.com |
| | d) Contact Numbers | d) +91 8347112207 |

| S.No | Particulars | SKI Capital - IV Series 2 |
|-------------|---|---|
| 41 | RTA Details | |
| | a) Name & b) Registered office | a) & b) Integrated Registry Management Services Private Limited, 2nd Floor, “Kences Towers”, No. 1 Ramakrishna Street, North Usman Road, T Nagar, Chennai – 600 017 |
| | c) Email Address | c) yuvraj@integratedindia.in; corpserv@integratedindia.in |
| | d) Contact No. | d) 044-28140801, 802, 803 |

| S.No | Particulars | SCB |
|------|--|---|
| 1. | Description of the Debenture – Tranche/Series /Issue (Secured / Unsecured PCD/FCD/NCD) | Fully paid, senior, secured, rated, listed, taxable, redeemable, non-convertible debentures |
| 2. | List of ISIN for which this QCR is provided | INE01HV07585 |
| 3. | Type of Issue (Private / Public / Rights) | Private Placement |
| 4. | Issue Amount and amount raised till date | INR 125 Crores |
| 5. | Listed/Unlisted (If Listed, the Exchange where listed) | Listed, BSE |
| 6. | Date of Listing of NCDs (please provide confirmation and supporting documents from BSE/NSE) | 02-07-2025 (Listing notice shared already) |
| 7. | Coupon Rate (Revised rate if any) | No change |
| 8. | Tenor of Issue | Up to 16 (sixteen) months from the Deemed Date of Allotment |
| 9. | Date of Board Meeting approving Quarterly Financial Results for the quarter ended September 30, 2025. | February 11, 2026 |
| 10. | Date of Allotment of Debentures | 30-06-2025 |
| 11. | Date of Issue of Debenture Certificate (Physical) or Credit to Demat A/c | 30-06-2025 |
| 12. | Outstanding amount as on December 31, 2025 | INR 125 Crores |
| 13. | Previous Interest Payment Date and Amount paid (subject to Business Day convention as per the Disclosure Document) | NA |
| 14. | Next Interest Payment Date and Amount | 30-06-2026 |
| 15. | Previous Repayment Date and Amount paid | NA |
| 16. | Next Repayment Date and Amount | As per the cashflows given in IM |

| S.No | Particulars | SCB |
|------|--|--|
| 17. | Whether there has been any delay / default in payment of interest and/or principal amount? If yes, the due dates thereof & date of payment | NA |
| 18. | Whether Recovery Expense Fund has been created and the amount as may be required to be deposited is deposited? (Amount to be deposited – 0.01% of Issue Size with maximum cap of Rs. 25 Lakhs) | Yes |
| 19. | Credit Rating at the time of issue | CARE A+/ Stable |
| 20. | Present Credit Rating and date of change of credit rating. In case of revision, please attach letter from Credit Rating Agency indicating revision in rating | No change |
| 21. | a) No. of debenture holders on the date of Allotment | As on date of allotment: 1 |
| | b) No. of debenture holders as on December 31, 2025, please provide details of NCD Holders viz. Names, Holding, Mailing Address, Contact Nos. (Benpos) | As on December 31, 2025: 1 |
| | | Refer to the Annexure 1 enclosed herewith |
| 22. | Brief details of the security created till date for the Debentures including third party securities | As per the DOH |
| 23. | Pending Security if any. Date by such security is / was to be created | NA |
| 24. | Whether the Secured Assets are insured? If yes, attach the copies thereof | NA |
| 25. | Confirmation/statement that the assets of the Company are sufficient to discharge the claim of the debenture holders as and when they become due. (Applicable for secured as well as unsecured debentures) | Yes |
| 26. | Whether all taxes, cesses, insurance premia, any other government charges with respect to Secured Assets for the issue have been paid. If No, please give details and reasons for the same | NA |

| S.No | Particulars | SCB |
|------|--|---|
| 27. | Disclosure of defaults on payment of interest/ repayment of principal amount in full on the due date on loans from banks / financial institutions and unlisted debt securities, if any during the quarter. If yes, kindly mention details thereof. | NA |
| 28. | Whether any material change has taken place in the nature and the conduct of the business of the Issuer which is detrimental to the interest of debenture holders. If yes, please give details | No |
| 29. | Whether any orders, directions, notice of court/ tribunal / authority affecting or likely to affect the debenture holders has been passed. If yes, please give details | <p>Pursuant to the Order dated March 05, 2025 read with Order dated March 21, 2025 from Division Bench - II of the National Company Law Tribunal ("NCLT"/ "Tribunal"), Chennai, Separate meetings for Equity Shareholders, Secured Creditors and Unsecured Creditors of the Company for approval of the Composite Scheme of Arrangement of the Company were conducted on April 26, 2025 through Video Conferencing ('VC') or Other Audio Visual Means ('OAVM'). The notice dated March 24, 2025, alongwith outcome and scrutinizer's report of the Meeting have been hosted on the website of the Company at https://www.vivriticapital.com/vivriti-group-scheme-of-restructuring.html. The Scheme has been approved by the NCLT, Chennai bench vide Order No. CP/CAA/37/2025 dated December 09, 2025 read with Order No. IA/CA/256/2025 dated December 19, 2025. The effective date and appointed date of the Scheme shall be in accordance with Clause 6 of Part VII of the Scheme.</p> |

| S.No | Particulars | SCB |
|------|--|--|
| 30. | Whether any major change in the composition of the Board of directors or shareholders as defined in the Take Over Regulations which amounts to change in control of Issuer Company has occurred. If yes, please give details | SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is not applicable to the Company. There are no changes in the Board of Directors during the quarter ended December 31, 2025. The list of Directors of the Company are enclosed as Annexure 2 . |
| 31. | Whether Debenture Redemption Reserve (DRR) as per SEBI Guidelines and Companies Act has been maintained and its amount. If No, please give reasons for the same. | Not applicable as Maintenance of Debenture Redemption Reserve is not applicable to an NBFC registered with Reserve Bank of India. |
| 32. | Details of encumbrances created over the Secured Assets charged for the issue | Not Applicable as assets are secured on exclusive basis |
| 33. | Whether Register of Debenture Holders has been maintained with their addresses and whether the transfers and changes in ownership have been recorded. If no, please give reasons | Yes, the BENPOS provided by RTA functions as the Register of Debentureholders as per Section 88 (3) of Companies Act, 2013 |
| 34. | In case of Partially / Fully Convertible Debentures, whether the debentures have been converted into equity in accordance with the terms of issue? If no, please give reasons. | Not Applicable |
| 35. | Whether the provisions of the following laws applicable to debentures have been complied with: | Yes to the extent applicable |
| | a) Companies Act (For all Issuers) | |
| | b) SEBI Listing Regulations (For Listed Issues) | |

| S.No | Particulars | SCB |
|------|---|---|
| | c) SEBI (Issue & Listing of Non-Convertible Securities) Regulations, 2021 | |
| | d) Any Other, as may be applicable | |
| 36. | Whether any dividend has been declared during this quarter. If yes, details thereof | No |
| 37. | Whether all the covenants (Financial Covenants & Other Covenants), terms & conditions of the transaction and security documents are complied with? If no, pls give details and reasons for non-compliance | Yes |
| 38. | Whether DSRA (Debt Service Reserve Account) is maintained as per the transaction documents. | Not Applicable |
| | If Yes, amount and Bank account details. | |
| | If No, its reason thereof | |
| | (For Debentures wherein DSRA is not required to be maintained as per transaction documents, kindly mention NA) | |
| 39. | Investor grievances received for quarter ended December 31, 2025, resolved during the quarter and grievances unresolved with reasons thereof | Nil grievances, Nil outstanding |
| 40. | Contact Details: | |
| | a) Name of Authorised Signatory | a) Mr. Umesh Navani |
| | b) Designation | b) Company Secretary and Compliance Officer |
| | c) Email Address | c) vcpl.compliance@vivriticapital.com |
| | d) Contact Numbers | d) +91 8347112207 |

| S.No | Particulars | SCB |
|-------------|---|---|
| 41 | RTA Details a) Name & b) Registered office | a) & b) Integrated Registry Management Services Private Limited, 2nd Floor, “Kences Towers”, No. 1 Ramakrishna Street, North Usman Road, T Nagar, Chennai – 600 017 |
| | c) Email Address | c) yuvraj@integratedindia.in; corpserv@integratedindia.in |
| | d) Contact No. | d) 044-28140801, 802, 803 |

| S.No | Particulars | Capri |
|------|--|--|
| 1. | Description of the Debenture – Tranche/Series /Issue (Secured / Unsecured PCD/FCD/NCD) | Secured, rated, listed, redeemable, taxable, non-convertible debentures |
| 2. | List of ISIN for which this QCR is provided | INE01HV07593 |
| 3. | Type of Issue (Private / Public / Rights) | Private Placement |
| 4. | Issue Amount and amount raised till date | INR 100 Crores inclusive of a green shoe option of INR 50 Crores have been issued out of which INR 75 Crores have been subscribed. |
| 5. | Listed/Unlisted (If Listed, the Exchange where listed) | Listed, BSE |
| 6. | Date of Listing of NCDs (please provide confirmation and supporting documents from BSE/NSE) | 08-07-2025 (Listing notice shared already) |
| 7. | Coupon Rate (Revised rate if any) | No change |
| 8. | Tenor of Issue | Up to 36 (thirty-six) months from the Deemed Date of Allotment |
| 9. | Date of Board Meeting approving Quarterly Financial Results for the quarter ended September 30, 2025. | February 11, 2026 |
| 10. | Date of Allotment of Debentures | 04-07-2025 |
| 11. | Date of Issue of Debenture Certificate (Physical) or Credit to Demat A/c | 04-07-2025 |
| 12. | Outstanding amount as on December 31, 2025 | INR 75 Crores |
| 13. | Previous Interest Payment Date and Amount paid (subject to Business Day convention as per the Disclosure Document) | 04-02-2026 |
| 14. | Next Interest Payment Date and Amount | 04-03-2026 |
| 15. | Previous Repayment Date and Amount paid | NA |
| 16. | Next Repayment Date and Amount | As per the cashflows given in IM |

| S.No | Particulars | Capri |
|------|--|--|
| 17. | Whether there has been any delay / default in payment of interest and/or principal amount? If yes, the due dates thereof & date of payment | No |
| 18. | Whether Recovery Expense Fund has been created and the amount as may be required to be deposited is deposited? (Amount to be deposited – 0.01% of Issue Size with maximum cap of Rs. 25 Lakhs) | Yes |
| 19. | Credit Rating at the time of issue | CARE A+/ Stable |
| 20. | Present Credit Rating and date of change of credit rating. In case of revision, please attach letter from Credit Rating Agency indicating revision in rating | No change |
| 21. | a) No. of debenture holders on the date of Allotment | As on date of allotment: 4 |
| | b) No. of debenture holders as on December 31, 2025, please provide details of NCD Holders viz. Names, Holding, Mailing Address, Contact Nos. (Benpos) | As on December 31, 2025: 2005 |
| | | Refer to the Annexure 1 enclosed herewith |
| 22. | Brief details of the security created till date for the Debentures including third party securities | As per the DOH |
| 23. | Pending Security if any. Date by such security is / was to be created | NA |
| 24. | Whether the Secured Assets are insured? If yes, attach the copies thereof | NA |
| 25. | Confirmation/statement that the assets of the Company are sufficient to discharge the claim of the debenture holders as and when they become due. (Applicable for secured as well as unsecured debentures) | Yes |
| 26. | Whether all taxes, cesses, insurance premia, any other government charges with respect to Secured Assets for the issue have been paid. If No, please give details and reasons for the same | NA |

| S.No | Particulars | Capri |
|------|--|---|
| 27. | Disclosure of defaults on payment of interest/ repayment of principal amount in full on the due date on loans from banks / financial institutions and unlisted debt securities, if any during the quarter. If yes, kindly mention details thereof. | NA |
| 28. | Whether any material change has taken place in the nature and the conduct of the business of the Issuer which is detrimental to the interest of debenture holders. If yes, please give details | No |
| 29. | Whether any orders, directions, notice of court/ tribunal / authority affecting or likely to affect the debenture holders has been passed. If yes, please give details | Pursuant to the Order dated March 05, 2025 read with Order dated March 21, 2025 from Division Bench - II of the National Company Law Tribunal ("NCLT"/ "Tribunal"), Chennai, Separate meetings for Equity Shareholders, Secured Creditors and Unsecured Creditors of the Company for approval of the Composite Scheme of Arrangement of the Company were conducted on April 26, 2025 through Video Conferencing ('VC') or Other Audio Visual Means ('OAVM'). The notice dated March 24, 2025, alongwith outcome and scrutinizer's report of the Meeting have been hosted on the website of the Company at https://www.vivriticapital.com/vivriti-group-scheme- |

| S.No | Particulars | Capri |
|------|--|--|
| 30. | Whether any major change in the composition of the Board of directors or shareholders as defined in the Take Over Regulations which amounts to change in control of Issuer Company has occurred. If yes, please give details | SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is not applicable to the Company. There are no changes in the Board of Directors during the quarter ended December 31, 2025. The list of Directors of the Company are enclosed as Annexure 2 . |
| 31. | Whether Debenture Redemption Reserve (DRR) as per SEBI Guidelines and Companies Act has been maintained and its amount. If No, please give reasons for the same. | Not applicable as Maintenance of Debenture Redemption Reserve is not applicable to an NBFC registered with Reserve Bank of India. |
| 32. | Details of encumbrances created over the Secured Assets charged for the issue | Not Applicable as assets are secured on exclusive basis |
| 33. | Whether Register of Debenture Holders has been maintained with their addresses and whether the transfers and changes in ownership have been recorded. If no, please give reasons | Yes, the BENPOS provided by RTA functions as the Register of Debentureholders as per Section 88 (3) of Companies Act, 2013 |
| 34. | In case of Partially / Fully Convertible Debentures, whether the debentures have been converted into equity in accordance with the terms of issue? If no, please give reasons. | Not Applicable |
| 35. | Whether the provisions of the following laws applicable to debentures have been complied with: | Yes to the extent applicable |
| | a) Companies Act (For all Issuers) | |
| | b) SEBI Listing Regulations (For Listed Issues) | |

| S.No | Particulars | Capri |
|------|---|---|
| | c) SEBI (Issue & Listing of Non-Convertible Securities) Regulations, 2021 | |
| | d) Any Other, as may be applicable | |
| 36. | Whether any dividend has been declared during this quarter. If yes, details thereof | No |
| 37. | Whether all the covenants (Financial Covenants & Other Covenants), terms & conditions of the transaction and security documents are complied with? If no, pls give details and reasons for non-compliance | Yes |
| 38. | Whether DSRA (Debenture Service Reserve Account) is maintained as per the transaction documents. | Not Applicable |
| | If Yes, amount and Bank account details. | |
| | If No, its reason thereof | |
| | (For Debentures wherein DSRA is not required to be maintained as per transaction documents, kindly mention NA) | |
| 39. | Investor grievances received for quarter ended December 31, 2025, resolved during the quarter and grievances unresolved with reasons thereof | Nil grievances, Nil outstanding |
| 40. | Contact Details: | |
| | a) Name of Authorised Signatory | a) Mr. Umesh Navani |
| | b) Designation | b) Company Secretary and Compliance Officer |
| | c) Email Address | c) vcpl.compliance@vivriticapital.com |
| | d) Contact Numbers | d) +91 8347112207 |

| S.No | Particulars | Capri |
|-------------|---|---|
| 41 | RTA Details a) Name & b) Registered office | a) & b) Integrated Registry Management Services Private Limited, 2nd Floor, “Kences Towers”, No. 1 Ramakrishna Street, North Usman Road, T Nagar, Chennai – 600 017 |
| | c) Email Address | c) yuvraj@integratedindia.in ; corpserv@integratedindia.in |
| | d) Contact No. | d) 044-28140801, 802, 803 |

| S.No | Particulars | Dezerv |
|------|--|--|
| 1. | Description of the Debenture – Tranche/Series /Issue (Secured / Unsecured PCD/FCD/NCD) | Rated, listed, senior, secured, redeemable, taxable, non-convertible debentures |
| 2. | List of ISIN for which this QCR is provided | INE01HV07601 |
| 3. | Type of Issue (Private / Public / Rights) | Private Placement |
| 4. | Issue Amount and amount raised till date | INR 175 Crores inclusive of a green shoe option of INR 25 Crores have been issued and fully subscribed |
| 5. | Listed/Unlisted (If Listed, the Exchange where listed) | Listed, BSE |
| 6. | Date of Listing of NCDs (please provide confirmation and supporting documents from BSE/NSE) | 21-08-2025 (Listing notice shared already) |
| 7. | Coupon Rate (Revised rate if any) | No change |
| 8. | Tenor of Issue | Up to 24 (twenty-four) months from the Deemed Date of Allotment |
| 9. | Date of Board Meeting approving Quarterly Financial Results for the quarter ended September 30, 2025. | February 11, 2026 |
| 10. | Date of Allotment of Debentures | 19-08-2025 |
| 11. | Date of Issue of Debenture Certificate (Physical) or Credit to Demat A/c | 19-08-2025 |
| 12. | Outstanding amount as on December 31, 2025 | INR 175 Crores |
| 13. | Previous Interest Payment Date and Amount paid (subject to Business Day convention as per the Disclosure Document) | 19-11-2025 |
| 14. | Next Interest Payment Date and Amount | 19-02-2026 |
| 15. | Previous Repayment Date and Amount paid | NA |
| 16. | Next Repayment Date and Amount | As per the cashflows given in IM |

| S.No | Particulars | Dezerv |
|------|--|--|
| 17. | Whether there has been any delay / default in payment of interest and/or principal amount? If yes, the due dates thereof & date of payment | No |
| 18. | Whether Recovery Expense Fund has been created and the amount as may be required to be deposited is deposited? (Amount to be deposited – 0.01% of Issue Size with maximum cap of Rs. 25 Lakhs) | Yes |
| 19. | Credit Rating at the time of issue | CARE A+/ Stable |
| 20. | Present Credit Rating and date of change of credit rating. In case of revision, please attach letter from Credit Rating Agency indicating revision in rating | No change |
| 21. | a) No. of debenture holders on the date of Allotment | As on date of allotment: 4 |
| | b) No. of debenture holders as on December 31, 2025, please provide details of NCD Holders viz. Names, Holding, Mailing Address, Contact Nos. (Benpos) | As on December 31 |
| | | Refer to the Annexure 1 enclosed herewith |
| 22. | Brief details of the security created till date for the Debentures including third party securities | As per the DOH |
| 23. | Pending Security if any. Date by such security is / was to be created | NA |
| 24. | Whether the Secured Assets are insured? If yes, attach the copies thereof | NA |
| 25. | Confirmation/statement that the assets of the Company are sufficient to discharge the claim of the debenture holders as and when they become due. (Applicable for secured as well as unsecured debentures) | Yes |
| 26. | Whether all taxes, cesses, insurance premia, any other government charges with respect to Secured Assets for the issue have been paid. If No, please give details and reasons for the same | NA |

| S.No | Particulars | Dezerv |
|------|--|--|
| 27. | Disclosure of defaults on payment of interest/ repayment of principal amount in full on the due date on loans from banks / financial institutions and unlisted debt securities, if any during the quarter. If yes, kindly mention details thereof. | NA |
| 28. | Whether any material change has taken place in the nature and the conduct of the business of the Issuer which is detrimental to the interest of debenture holders. If yes, please give details | No |
| 29. | Whether any orders, directions, notice of court/ tribunal / authority affecting or likely to affect the debenture holders has been passed. If yes, please give details | Pursuant to the Order dated March 05, 2025 read with Order dated March 21, 2025 from Division Bench - II of the National Company Law Tribunal ("NCLT" / "Tribunal"), Chennai, Separate meetings for Equity Shareholders, Secured Creditors and Unsecured Creditors of the Company for approval of the Composite Scheme of Arrangement of the Company were conducted on April 26, 2025 through Video Conferencing ('VC') or Other Audio Visual Means ('OAVM'). The notice dated March 24, 2025, alongwith outcome and scrutinizer's report of the Meeting have been hosted on the website of the Company at https://www.vivriticapital.com/vivriti-group-scheme-of-restructuring.html . The Scheme has been approved by the NCLT, Chennai bench vide Order No. CP/CAA/37/2025 dated December 09, 2025 read with |

| S.No | Particulars | Dezerv |
|------|--|--|
| 30. | Whether any major change in the composition of the Board of directors or shareholders as defined in the Take Over Regulations which amounts to change in control of Issuer Company has occurred. If yes, please give details | SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is not applicable to the Company. There are no changes in the Board of Directors during the quarter ended December 31, 2025. The list of Directors of the Company are enclosed as Annexure 2 . |
| 31. | Whether Debenture Redemption Reserve (DRR) as per SEBI Guidelines and Companies Act has been maintained and its amount. If No, please give reasons for the same. | Not applicable as Maintenance of Debenture Redemption Reserve is not applicable to an NBFC registered with Reserve Bank of India. |
| 32. | Details of encumbrances created over the Secured Assets charged for the issue | Not Applicable as assets are secured on exclusive basis |
| 33. | Whether Register of Debenture Holders has been maintained with their addresses and whether the transfers and changes in ownership have been recorded. If no, please give reasons | Yes, the BENPOS provided by RTA functions as the Register of Debentureholders as per Section 88 (3) of Companies Act, 2013 |
| 34. | In case of Partially / Fully Convertible Debentures, whether the debentures have been converted into equity in accordance with the terms of issue? If no, please give reasons. | Not Applicable |
| 35. | Whether the provisions of the following laws applicable to debentures have been complied with: | Yes to the extent applicable |
| | a) Companies Act (For all Issuers) | |
| | b) SEBI Listing Regulations (For Listed Issues) | |

| S.No | Particulars | Dezerv |
|------|---|---|
| | c) SEBI (Issue & Listing of Non-Convertible Securities) Regulations, 2021 | |
| | d) Any Other, as may be applicable | |
| 36. | Whether any dividend has been declared during this quarter. If yes, details thereof | No |
| 37. | Whether all the covenants (Financial Covenants & Other Covenants), terms & conditions of the transaction and security documents are complied with? If no, pls give details and reasons for non-compliance | Yes |
| 38. | Whether DSRA (Debenture Service Reserve Account) is maintained as per the transaction documents. | Not Applicable |
| | If Yes, amount and Bank account details. | |
| | If No, its reason thereof | |
| | (For Debentures wherein DSRA is not required to be maintained as per transaction documents, kindly mention NA) | |
| 39. | Investor grievances received for quarter ended December 31, 2025, resolved during the quarter and grievances unresolved with reasons thereof | Nil grievances, Nil outstanding |
| 40. | Contact Details: | |
| | a) Name of Authorised Signatory | a) Mr. Umesh Navani |
| | b) Designation | b) Company Secretary and Compliance Officer |
| | c) Email Address | c) vcpl.compliance@vivriticapital.com |
| | d) Contact Numbers | d) +91 8347112207 |

| S.No | Particulars | Dezerv |
|-------------|---|---|
| 41 | RTA Details a) Name & b) Registered office | a) & b) Integrated Registry Management Services Private Limited, 2nd Floor, “Kences Towers”, No. 1 Ramakrishna Street, North Usman Road, T Nagar, Chennai – 600 017 |
| | c) Email Address | c) yuvraj@integratedindia.in; corpserv@integratedindia.in |
| | d) Contact No. | d) 044-28140801, 802, 803 |

| S.No | Particulars | Dezerv Reissuance |
|------|--|--|
| 1. | Description of the Debenture – Tranche/Series /Issue (Secured / Unsecured PCD/FCD/NCD) | Rated, listed, senior, secured, redeemable, taxable, non-convertible debentures |
| 2. | List of ISIN for which this QCR is provided | INE01HV07601 |
| 3. | Type of Issue (Private / Public / Rights) | Private Placement |
| 4. | Issue Amount and amount raised till date | INR 75 Crores at an issue price of INR 1,00,830.14 |
| 5. | Listed/Unlisted (If Listed, the Exchange where listed) | Listed, BSE |
| 6. | Date of Listing of NCDs (please provide confirmation and supporting documents from BSE/NSE) | 19-09-2025 (Listing notice shared already) |
| 7. | Coupon Rate (Revised rate if any) | No change |
| 8. | Tenor of Issue | Up to 23 (twenty-three) months and 1 (one) day from the Deemed Date of Allotment |
| 9. | Date of Board Meeting approving Quarterly Financial Results for the quarter ended September 30, 2025. | February 11, 2026 |
| 10. | Date of Allotment of Debentures | 18-09-2025 |
| 11. | Date of Issue of Debenture Certificate (Physical) or Credit to Demat A/c | 18-09-2025 |
| 12. | Outstanding amount as on December 31, 2025 | INR 75 Crores |
| 13. | Previous Interest Payment Date and Amount paid (subject to Business Day convention as per the Disclosure Document) | 19-11-2025 |
| 14. | Next Interest Payment Date and Amount | 19-02-2026 |
| 15. | Previous Repayment Date and Amount paid | NA |
| 16. | Next Repayment Date and Amount | As per the cashflows given in IM |

| S.No | Particulars | Dezerv Reissuance |
|------|--|--|
| 17. | Whether there has been any delay / default in payment of interest and/or principal amount? If yes, the due dates thereof & date of payment | No |
| 18. | Whether Recovery Expense Fund has been created and the amount as may be required to be deposited is deposited? (Amount to be deposited – 0.01% of Issue Size with maximum cap of Rs. 25 Lakhs) | Yes |
| 19. | Credit Rating at the time of issue | CARE A+/ Stable |
| 20. | Present Credit Rating and date of change of credit rating. In case of revision, please attach letter from Credit Rating Agency indicating revision in rating | No change |
| 21. | a) No. of debenture holders on the date of Allotment | As on date of allotment: 1 |
| | b) No. of debenture holders as on December 31, 2025, please provide details of NCD Holders viz. Names, Holding, Mailing Address, Contact Nos. (Benpos) | , 2025: 929 |
| | | Refer to the Annexure 1 enclosed herewith |
| 22. | Brief details of the security created till date for the Debentures including third party securities | As per the DOH |
| 23. | Pending Security if any. Date by such security is / was to be created | NA |
| 24. | Whether the Secured Assets are insured? If yes, attach the copies thereof | NA |
| 25. | Confirmation/statement that the assets of the Company are sufficient to discharge the claim of the debenture holders as and when they become due. (Applicable for secured as well as unsecured debentures) | Yes |
| 26. | Whether all taxes, cesses, insurance premia, any other government charges with respect to Secured Assets for the issue have been paid. If No, please give details and reasons for the same | NA |

| S.No | Particulars | Dezerv Reissuance |
|------|--|---|
| 27. | Disclosure of defaults on payment of interest/ repayment of principal amount in full on the due date on loans from banks / financial institutions and unlisted debt securities, if any during the quarter. If yes, kindly mention details thereof. | NA |
| 28. | Whether any material change has taken place in the nature and the conduct of the business of the Issuer which is detrimental to the interest of debenture holders. If yes, please give details | No |
| 29. | Whether any orders, directions, notice of court/ tribunal / authority affecting or likely to affect the debenture holders has been passed. If yes, please give details | Pursuant to the Order dated March 05, 2025 read with Order dated March 21, 2025 from Division Bench - II of the National Company Law Tribunal ("NCLT"/ "Tribunal"), Chennai, Separate meetings for Equity Shareholders, Secured Creditors and Unsecured Creditors of the Company for approval of the Composite Scheme of Arrangement of the Company were conducted on April 26, 2025 through Video Conferencing ('VC') or Other Audio Visual Means ('OAVM'). The notice dated March 24, 2025, alongwith outcome and scrutinizer's report of the Meeting have been hosted on the website |

| S.No | Particulars | Dezerv Reissuance |
|------|--|--|
| 30. | Whether any major change in the composition of the Board of directors or shareholders as defined in the Take Over Regulations which amounts to change in control of Issuer Company has occurred. If yes, please give details | SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is not applicable to the Company. There are no changes in the Board of Directors during the quarter ended December 31, 2025. The list of Directors of the Company are enclosed as Annexure 2 . |
| 31. | Whether Debenture Redemption Reserve (DRR) as per SEBI Guidelines and Companies Act has been maintained and its amount. If No, please give reasons for the same. | Not applicable as Maintenance of Debenture Redemption Reserve is not applicable to an NBFC registered with Reserve Bank of India. |
| 32. | Details of encumbrances created over the Secured Assets charged for the issue | Not Applicable as assets are secured on exclusive basis |
| 33. | Whether Register of Debenture Holders has been maintained with their addresses and whether the transfers and changes in ownership have been recorded. If no, please give reasons | Yes, the BENPOS provided by RTA functions as the Register of Debentureholders as per Section 88 (3) of Companies Act, 2013 |
| 34. | In case of Partially / Fully Convertible Debentures, whether the debentures have been converted into equity in accordance with the terms of issue? If no, please give reasons. | Not Applicable |
| 35. | Whether the provisions of the following laws applicable to debentures have been complied with: | Yes to the extent applicable |
| | a) Companies Act (For all Issuers) | |
| | b) SEBI Listing Regulations (For Listed Issues) | |

| S.No | Particulars | Dezerv Reissuance |
|------|---|---|
| | c) SEBI (Issue & Listing of Non-Convertible Securities) Regulations, 2021 | |
| | d) Any Other, as may be applicable | |
| 36. | Whether any dividend has been declared during this quarter. If yes, details thereof | No |
| 37. | Whether all the covenants (Financial Covenants & Other Covenants), terms & conditions of the transaction and security documents are complied with? If no, pls give details and reasons for non-compliance | Yes |
| 38. | Whether DSRA (Debt Service Reserve Account) is maintained as per the transaction documents. | Not Applicable |
| | If Yes, amount and Bank account details. | |
| | If No, its reason thereof | |
| | (For Debentures wherein DSRA is not required to be maintained as per transaction documents, kindly mention NA) | |
| 39. | Investor grievances received for quarter ended December 31, 2025, resolved during the quarter and grievances unresolved with reasons thereof | Nil grievances, Nil outstanding |
| 40. | Contact Details: | |
| | a) Name of Authorised Signatory | a) Mr. Umesh Navani |
| | b) Designation | b) Company Secretary and Compliance Officer |
| | c) Email Address | c) vcpl.compliance@vriticapital.com |
| | d) Contact Numbers | d) +91 8347112207 |

| S.No | Particulars | Dezerv Reissuance |
|-------------|---|---|
| 41 | RTA Details a) Name & b) Registered office | a) & b) Integrated Registry Management Services Private Limited, 2nd Floor, “Kences Towers”, No. 1 Ramakrishna Street, North Usman Road, T Nagar, Chennai – 600 017 |
| | c) Email Address | c) yuvraj@integratedindia.in; corpserv@integratedindia.in |
| | d) Contact No. | d) 044-28140801, 802, 803 |

| S.No | Particulars | SKI Capital - V - Series A |
|------|--|--|
| 1. | Description of the Debenture – Tranche/Series /Issue (Secured / Unsecured PCD/FCD/NCD) | Rated, listed, senior, secured, redeemable, taxable, non-convertible debentures |
| 2. | List of ISIN for which this QCR is provided | INE01HV07619 |
| 3. | Type of Issue (Private / Public / Rights) | Private Placement |
| 4. | Issue Amount and amount raised till date | INR 150 Crores have been issued out of which INR 99 Crores have been subscribed. |
| 5. | Listed/Unlisted (If Listed, the Exchange where listed) | Listed, BSE |
| 6. | Date of Listing of NCDs (please provide confirmation and supporting documents from BSE/NSE) | 09-09-2025 (Listing notice shared already) |
| 7. | Coupon Rate (Revised rate if any) | No change |
| 8. | Tenor of Issue | Up to 14 (fourteen) months from the Deemed Date of Allotment |
| 9. | Date of Board Meeting approving Quarterly Financial Results for the quarter ended September 30, 2025. | February 11, 2026 |
| 10. | Date of Allotment of Debentures | 04-09-2025 |
| 11. | Date of Issue of Debenture Certificate (Physical) or Credit to Demat A/c | 04-09-2025 |
| 12. | Outstanding amount as on December 31, 2025 | INR 99 Crores |
| 13. | Previous Interest Payment Date and Amount paid (subject to Business Day convention as per the Disclosure Document) | 04-12-2025 |
| 14. | Next Interest Payment Date and Amount | 04-03-2026 |
| 15. | Previous Repayment Date and Amount paid | NA |
| 16. | Next Repayment Date and Amount | As per the cashflows given in IM |

| S.No | Particulars | SKI Capital - V - Series A |
|------|--|--|
| 17. | Whether there has been any delay / default in payment of interest and/or principal amount? If yes, the due dates thereof & date of payment | No |
| 18. | Whether Recovery Expense Fund has been created and the amount as may be required to be deposited is deposited? (Amount to be deposited – 0.01% of Issue Size with maximum cap of Rs. 25 Lakhs) | Yes |
| 19. | Credit Rating at the time of issue | CARE A+/ Stable |
| 20. | Present Credit Rating and date of change of credit rating. In case of revision, please attach letter from Credit Rating Agency indicating revision in rating | No change |
| 21. | a) No. of debenture holders on the date of Allotment | As on date of allotment: 5 |
| | b) No. of debenture holders as on December 31, 2025, please provide details of NCD Holders viz. Names, Holding, Mailing Address, Contact Nos. (Benpos) | As on December 31, 2025: 5 |
| | | Refer to the Annexure 1 enclosed herewith |
| 22. | Brief details of the security created till date for the Debentures including third party securities | As per the DOH |
| 23. | Pending Security if any. Date by such security is / was to be created | NA |
| 24. | Whether the Secured Assets are insured? If yes, attach the copies thereof | NA |
| 25. | Confirmation/statement that the assets of the Company are sufficient to discharge the claim of the debenture holders as and when they become due. (Applicable for secured as well as unsecured debentures) | Yes |
| 26. | Whether all taxes, cesses, insurance premia, any other government charges with respect to Secured Assets for the issue have been paid. If No, please give details and reasons for the same | NA |

| S.No | Particulars | SKI Capital - V - Series A |
|------|--|--|
| 27. | Disclosure of defaults on payment of interest/ repayment of principal amount in full on the due date on loans from banks / financial institutions and unlisted debt securities, if any during the quarter. If yes, kindly mention details thereof. | NA |
| 28. | Whether any material change has taken place in the nature and the conduct of the business of the Issuer which is detrimental to the interest of debenture holders. If yes, please give details | No |
| 29. | Whether any orders, directions, notice of court/ tribunal / authority affecting or likely to affect the debenture holders has been passed. If yes, please give details | Pursuant to the Order dated March 05, 2025 read with Order dated March 21, 2025 from Division Bench - II of the National Company Law Tribunal ("NCLT"/ "Tribunal"), Chennai, Separate meetings for Equity Shareholders, Secured Creditors and Unsecured Creditors of the Company for approval of the Composite Scheme of Arrangement of the Company were conducted on April 26, 2025 through Video Conferencing ('VC') or Other Audio Visual Means ('OAVM'). The notice dated March 24, 2025, alongwith outcome and scrutinizer's report of the Meeting have been hosted on the website of the Company at https://www.vivriticapital.com/vivriti-group-scheme-of-restructuring.html . The Scheme has been approved |

| S.No | Particulars | SKI Capital - V - Series A |
|------|--|--|
| 30. | Whether any major change in the composition of the Board of directors or shareholders as defined in the Take Over Regulations which amounts to change in control of Issuer Company has occurred. If yes, please give details | SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is not applicable to the Company. There are no changes in the Board of Directors during the quarter ended December 31, 2025. The list of Directors of the Company are enclosed as Annexure 2 . |
| 31. | Whether Debenture Redemption Reserve (DRR) as per SEBI Guidelines and Companies Act has been maintained and its amount. If No, please give reasons for the same. | Not applicable as Maintenance of Debenture Redemption Reserve is not applicable to an NBFC registered with Reserve Bank of India. |
| 32. | Details of encumbrances created over the Secured Assets charged for the issue | Not Applicable as assets are secured on exclusive basis |
| 33. | Whether Register of Debenture Holders has been maintained with their addresses and whether the transfers and changes in ownership have been recorded. If no, please give reasons | Yes, the BENPOS provided by RTA functions as the Register of Debentureholders as per Section 88 (3) of Companies Act, 2013 |
| 34. | In case of Partially / Fully Convertible Debentures, whether the debentures have been converted into equity in accordance with the terms of issue? If no, please give reasons. | Not Applicable |
| 35. | Whether the provisions of the following laws applicable to debentures have been complied with: | Yes to the extent applicable |
| | a) Companies Act (For all Issuers) | |
| | b) SEBI Listing Regulations (For Listed Issues) | |

| S.No | Particulars | SKI Capital - V - Series A |
|------|---|---|
| | c) SEBI (Issue & Listing of Non-Convertible Securities) Regulations, 2021 | |
| | d) Any Other, as may be applicable | |
| 36. | Whether any dividend has been declared during this quarter. If yes, details thereof | No |
| 37. | Whether all the covenants (Financial Covenants & Other Covenants), terms & conditions of the transaction and security documents are complied with? If no, pls give details and reasons for non-compliance | Yes |
| 38. | Whether DSRA (Debt Service Reserve Account) is maintained as per the transaction documents. | Not Applicable |
| | If Yes, amount and Bank account details. | |
| | If No, its reason thereof | |
| | (For Debentures wherein DSRA is not required to be maintained as per transaction documents, kindly mention NA) | |
| 39. | Investor grievances received for quarter ended December 31, 2025, resolved during the quarter and grievances unresolved with reasons thereof | Nil grievances, Nil outstanding |
| 40. | Contact Details: | |
| | a) Name of Authorised Signatory | a) Mr. Umesh Navani |
| | b) Designation | b) Company Secretary and Compliance Officer |
| | c) Email Address | c) vcpl.compliance@vivriticapital.com |
| | d) Contact Numbers | d) +91 8347112207 |

| S.No | Particulars | SKI Capital - V - Series A |
|-------------|---|---|
| 41 | RTA Details | |
| | a) Name & b) Registered office | a) & b) Integrated Registry Management Services Private Limited, 2nd Floor, “Kences Towers”, No. 1 Ramakrishna Street, North Usman Road, T Nagar, Chennai – 600 017 |
| | c) Email Address | c) yuvraj@integratedindia.in; corpserv@integratedindia.in |
| | d) Contact No. | d) 044-28140801, 802, 803 |

| S.No | Particulars | SKI Capital - V - Series A - Reissuance |
|------|--|--|
| 1. | Description of the Debenture – Tranche/Series /Issue (Secured / Unsecured PCD/FCD/NCD) | Rated, listed, senior, secured, redeemable, taxable, non-convertible debentures |
| 2. | List of ISIN for which this QCR is provided | INE01HV07619 |
| 3. | Type of Issue (Private / Public / Rights) | Private Placement |
| 4. | Issue Amount and amount raised till date | INR 60 Crores inclusive of a green shoe option of INR 15 Crores at an issue price of INR 10,054 of which 54 Crores have been subscribed. |
| 5. | Listed/Unlisted (If Listed, the Exchange where listed) | Listed, BSE |
| 6. | Date of Listing of NCDs (please provide confirmation and supporting documents from BSE/NSE) | 29-09-2025 (Listing notice shared already) |
| 7. | Coupon Rate (Revised rate if any) | No change |
| 8. | Tenor of Issue | Up to 13 (thirteen) months and 9 (nine) days from the Deemed Date of Allotment |
| 9. | Date of Board Meeting approving Quarterly Financial Results for the quarter ended September 30, 2025. | February 11, 2026 |
| 10. | Date of Allotment of Debentures | 26-09-2025 |
| 11. | Date of Issue of Debenture Certificate (Physical) or Credit to Demat A/c | 26-09-2025 |
| 12. | Outstanding amount as on December 31, 2025 | INR 54 Crores |
| 13. | Previous Interest Payment Date and Amount paid (subject to Business Day convention as per the Disclosure Document) | 04-12-2025 |
| 14. | Next Interest Payment Date and Amount | 04-03-2026 |
| 15. | Previous Repayment Date and Amount paid | NA |
| 16. | Next Repayment Date and Amount | As per the cashflows given in IM |

| S.No | Particulars | SKI Capital - V - Series A - Reissuance |
|------|--|--|
| 17. | Whether there has been any delay / default in payment of interest and/or principal amount? If yes, the due dates thereof & date of payment | No |
| 18. | Whether Recovery Expense Fund has been created and the amount as may be required to be deposited is deposited? (Amount to be deposited – 0.01% of Issue Size with maximum cap of Rs. 25 Lakhs) | Yes |
| 19. | Credit Rating at the time of issue | CARE A+/ Stable |
| 20. | Present Credit Rating and date of change of credit rating. In case of revision, please attach letter from Credit Rating Agency indicating revision in rating | No change |
| 21. | a) No. of debenture holders on the date of Allotment | As on date of allotment: 3 |
| | b) No. of debenture holders as on December 31, 2025, please provide details of NCD Holders viz. Names, Holding, Mailing Address, Contact Nos. (Benpos) | 1, 2025: 370 |
| | | Refer to the Annexure 1 enclosed herewith |
| 22. | Brief details of the security created till date for the Debentures including third party securities | As per the DOH |
| 23. | Pending Security if any. Date by such security is / was to be created | NA |
| 24. | Whether the Secured Assets are insured? If yes, attach the copies thereof | NA |
| 25. | Confirmation/statement that the assets of the Company are sufficient to discharge the claim of the debenture holders as and when they become due. (Applicable for secured as well as unsecured debentures) | Yes |
| 26. | Whether all taxes, cesses, insurance premia, any other government charges with respect to Secured Assets for the issue have been paid. If No, please give details and reasons for the same | NA |

| S.No | Particulars | SKI Capital - V - Series A - Reissuance |
|------|--|---|
| 27. | Disclosure of defaults on payment of interest/ repayment of principal amount in full on the due date on loans from banks / financial institutions and unlisted debt securities, if any during the quarter. If yes, kindly mention details thereof. | NA |
| 28. | Whether any material change has taken place in the nature and the conduct of the business of the Issuer which is detrimental to the interest of debenture holders. If yes, please give details | No |
| 29. | Whether any orders, directions, notice of court/ tribunal / authority affecting or likely to affect the debenture holders has been passed. If yes, please give details | Pursuant to the Order dated March 05, 2025 read with Order dated March 21, 2025 from Division Bench - II of the National Company Law Tribunal ("NCLT"/ "Tribunal"), Chennai, Separate meetings for Equity Shareholders, Secured Creditors and Unsecured Creditors of the Company for approval of the Composite Scheme of Arrangement of the Company were conducted on April 26, 2025 through Video Conferencing ('VC') or Other Audio Visual Means ('OAVM'). The notice dated March 24, 2025, alongwith outcome and scrutinizer's report of the Meeting have been hosted on the website |

| S.No | Particulars | SKI Capital - V - Series A - Reissuance |
|------|--|--|
| 30. | Whether any major change in the composition of the Board of directors or shareholders as defined in the Take Over Regulations which amounts to change in control of Issuer Company has occurred. If yes, please give details | SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is not applicable to the Company. There are no changes in the Board of Directors during the quarter ended December 31, 2025. The list of Directors of the Company are enclosed as Annexure 2 . |
| 31. | Whether Debenture Redemption Reserve (DRR) as per SEBI Guidelines and Companies Act has been maintained and its amount. If No, please give reasons for the same. | Not applicable as Maintenance of Debenture Redemption Reserve is not applicable to an NBFC registered with Reserve Bank of India. |
| 32. | Details of encumbrances created over the Secured Assets charged for the issue | Not Applicable as assets are secured on exclusive basis |
| 33. | Whether Register of Debenture Holders has been maintained with their addresses and whether the transfers and changes in ownership have been recorded. If no, please give reasons | Yes, the BENPOS provided by RTA functions as the Register of Debentureholders as per Section 88 (3) of Companies Act, 2013 |
| 34. | In case of Partially / Fully Convertible Debentures, whether the debentures have been converted into equity in accordance with the terms of issue? If no, please give reasons. | Not Applicable |
| 35. | Whether the provisions of the following laws applicable to debentures have been complied with: | Yes to the extent applicable |
| | a) Companies Act (For all Issuers) | |
| | b) SEBI Listing Regulations (For Listed Issues) | |

| S.No | Particulars | SKI Capital - V - Series A - Reissuance |
|-------------|--|--|
| | c) SEBI (Issue & Listing of Non-Convertible Securities) Regulations, 2021 | |
| | d) Any Other, as may be applicable | |
| 36. | Whether any dividend has been declared during this quarter. If yes, details thereof | No |
| 37. | Whether all the covenants (Financial Covenants & Other Covenants), terms & conditions of the transaction and security documents are complied with? If no, pls give details and reasons for non-compliance | Yes |
| 38. | Whether DSRA (Debenture Service Reserve Account) is maintained as per the transaction documents. | Not Applicable |
| | If Yes, amount and Bank account details. | |
| | If No, its reason thereof | |
| | (For Debentures wherein DSRA is not required to be maintained as per transaction documents, kindly mention NA) | |
| 39. | Investor grievances received for quarter ended December 31, 2025, resolved during the quarter and grievances unresolved with reasons thereof | Nil grievances, Nil outstanding |
| 40. | Contact Details: | |
| | a) Name of Authorised Signatory | a) Mr. Umesh Navani |
| | b) Designation | b) Company Secretary and Compliance Officer |
| | c) Email Address | c) vcpl.compliance@viriticapital.com |
| | d) Contact Numbers | d) +91 8347112207 |

| S.No | Particulars | SKI Capital - V - Series A - Reissuance |
|-------------|---|---|
| 41 | RTA Details a) Name & b) Registered office | a) & b) Integrated Registry Management Services Private Limited, 2nd Floor, “Kences Towers”, No. 1 Ramakrishna Street, North Usman Road, T Nagar, Chennai – 600 017 |
| | c) Email Address | c) yuvraj@integratedindia. in; corpserv@integratedin dia.in |
| | d) Contact No. | d) 044-28140801, 802, 803 |

| S.No | Particulars | SKI Capital - V - Series B |
|------|--|---|
| 1. | Description of the Debenture – Tranche/Series /Issue (Secured / Unsecured PCD/FCD/NCD) | Rated, listed, senior, secured, redeemable, taxable, non-convertible debentures |
| 2. | List of ISIN for which this QCR is provided | INE01HV07627 |
| 3. | Type of Issue (Private / Public / Rights) | Private Placement |
| 4. | Issue Amount and amount raised till date | INR 200 Crores have been issued out of which INR 115 Crores have been subscribed. |
| 5. | Listed/Unlisted (If Listed, the Exchange where listed) | Listed, BSE |
| 6. | Date of Listing of NCDs (please provide confirmation and supporting documents from BSE/NSE) | 09-09-2025 (Listing notice shared already) |
| 7. | Coupon Rate (Revised rate if any) | No change |
| 8. | Tenor of Issue | Up to 26 (twenty six) months from the Deemed Date of Allotment |
| 9. | Date of Board Meeting approving Quarterly Financial Results for the quarter ended September 30, 2025. | February 11, 2026 |
| 10. | Date of Allotment of Debentures | 04-09-2025 |
| 11. | Date of Issue of Debenture Certificate (Physical) or Credit to Demat A/c | 04-09-2025 |
| 12. | Outstanding amount as on December 31, 2025 | INR 115 Crores |
| 13. | Previous Interest Payment Date and Amount paid (subject to Business Day convention as per the Disclosure Document) | 04-12-2025 |
| 14. | Next Interest Payment Date and Amount | 04-03-2026 |
| 15. | Previous Repayment Date and Amount paid | NA |
| 16. | Next Repayment Date and Amount | As per the cashflows given in IM |

| S.No | Particulars | SKI Capital - V - Series B |
|------|--|--|
| 17. | Whether there has been any delay / default in payment of interest and/or principal amount? If yes, the due dates thereof & date of payment | No |
| 18. | Whether Recovery Expense Fund has been created and the amount as may be required to be deposited is deposited? (Amount to be deposited – 0.01% of Issue Size with maximum cap of Rs. 25 Lakhs) | Yes |
| 19. | Credit Rating at the time of issue | CARE A+/ Stable |
| 20. | Present Credit Rating and date of change of credit rating. In case of revision, please attach letter from Credit Rating Agency indicating revision in rating | No change |
| 21. | a) No. of debenture holders on the date of Allotment | As on date of allotment: 4 |
| | b) No. of debenture holders as on December 31, 2025, please provide details of NCD Holders viz. Names, Holding, Mailing Address, Contact Nos. (Benpos) | As on December |
| | | Refer to the Annexure 1 enclosed herewith |
| 22. | Brief details of the security created till date for the Debentures including third party securities | As per the DOH |
| 23. | Pending Security if any. Date by such security is / was to be created | NA |
| 24. | Whether the Secured Assets are insured? If yes, attach the copies thereof | NA |
| 25. | Confirmation/statement that the assets of the Company are sufficient to discharge the claim of the debenture holders as and when they become due. (Applicable for secured as well as unsecured debentures) | Yes |
| 26. | Whether all taxes, cesses, insurance premia, any other government charges with respect to Secured Assets for the issue have been paid. If No, please give details and reasons for the same | NA |

| S.No | Particulars | SKI Capital - V - Series B |
|------|--|---|
| 27. | Disclosure of defaults on payment of interest/ repayment of principal amount in full on the due date on loans from banks / financial institutions and unlisted debt securities, if any during the quarter. If yes, kindly mention details thereof. | NA |
| 28. | Whether any material change has taken place in the nature and the conduct of the business of the Issuer which is detrimental to the interest of debenture holders. If yes, please give details | No |
| 29. | Whether any orders, directions, notice of court/ tribunal / authority affecting or likely to affect the debenture holders has been passed. If yes, please give details | Pursuant to the Order dated March 05, 2025 read with Order dated March 21, 2025 from Division Bench - II of the National Company Law Tribunal ("NCLT"/ "Tribunal"), Chennai, Separate meetings for Equity Shareholders, Secured Creditors and Unsecured Creditors of the Company for approval of the Composite Scheme of Arrangement of the Company were conducted on April 26, 2025 through Video Conferencing ('VC') or Other Audio Visual Means ('OAVM'). The notice dated March 24, 2025, alongwith outcome and scrutinizer's report of the Meeting have been hosted on the website of the Company at |

| S.No | Particulars | SKI Capital - V - Series B |
|------|--|--|
| 30. | Whether any major change in the composition of the Board of directors or shareholders as defined in the Take Over Regulations which amounts to change in control of Issuer Company has occurred. If yes, please give details | SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is not applicable to the Company. There are no changes in the Board of Directors during the quarter ended December 31, 2025. The list of Directors of the Company are enclosed as Annexure 2 . |
| 31. | Whether Debenture Redemption Reserve (DRR) as per SEBI Guidelines and Companies Act has been maintained and its amount. If No, please give reasons for the same. | Not applicable as Maintenance of Debenture Redemption Reserve is not applicable to an NBFC registered with Reserve Bank of India. |
| 32. | Details of encumbrances created over the Secured Assets charged for the issue | Not Applicable as assets are secured on exclusive basis |
| 33. | Whether Register of Debenture Holders has been maintained with their addresses and whether the transfers and changes in ownership have been recorded. If no, please give reasons | Yes, the BENPOS provided by RTA functions as the Register of Debentureholders as per Section 88 (3) of Companies Act, 2013 |
| 34. | In case of Partially / Fully Convertible Debentures, whether the debentures have been converted into equity in accordance with the terms of issue? If no, please give reasons. | Not Applicable |
| 35. | Whether the provisions of the following laws applicable to debentures have been complied with: | Yes to the extent applicable |
| | a) Companies Act (For all Issuers) | |
| | b) SEBI Listing Regulations (For Listed Issues) | |

| S.No | Particulars | SKI Capital - V - Series B |
|------|---|---|
| | c) SEBI (Issue & Listing of Non-Convertible Securities) Regulations, 2021 | |
| | d) Any Other, as may be applicable | |
| 36. | Whether any dividend has been declared during this quarter. If yes, details thereof | No |
| 37. | Whether all the covenants (Financial Covenants & Other Covenants), terms & conditions of the transaction and security documents are complied with? If no, pls give details and reasons for non-compliance | Yes |
| 38. | Whether DSRA (Debt Service Reserve Account) is maintained as per the transaction documents. | Not Applicable |
| | If Yes, amount and Bank account details. | |
| | If No, its reason thereof | |
| | (For Debentures wherein DSRA is not required to be maintained as per transaction documents, kindly mention NA) | |
| 39. | Investor grievances received for quarter ended December 31, 2025, resolved during the quarter and grievances unresolved with reasons thereof | Nil grievances, Nil outstanding |
| 40. | Contact Details: | |
| | a) Name of Authorised Signatory | a) Mr. Umesh Navani |
| | b) Designation | b) Company Secretary and Compliance Officer |
| | c) Email Address | c) vcpl.compliance@vivriticapital.com |
| | d) Contact Numbers | d) +91 8347112207 |

| S.No | Particulars | SKI Capital - V - Series B |
|-------------|---|---|
| 41 | RTA Details a) Name & b) Registered office | a) & b) Integrated Registry Management Services Private Limited, 2nd Floor, “Kences Towers”, No. 1 Ramakrishna Street, North Usman Road, T Nagar, Chennai – 600 017 |
| | c) Email Address | c) yuvraj@integratedindia.in ; corpserv@integratedindia.in |
| | d) Contact No. | d) 044-28140801, 802, 803 |

| S.No | Particulars | SKI Capital - V - Series B - Reissuance |
|------|--|---|
| 1. | Description of the Debenture – Tranche/Series /Issue (Secured / Unsecured PCD/FCD/NCD) | Rated, listed, senior, secured, redeemable, taxable, non-convertible debentures |
| 2. | List of ISIN for which this QCR is provided | INE01HV07627 |
| 3. | Type of Issue (Private / Public / Rights) | Private Placement |
| 4. | Issue Amount and amount raised till date | INR 80 Crores inclusive of a green shoe option of INR 20 Crores at an issue price of INR 10,055 of which 72 Crores have been subscribed. |
| 5. | Listed/Unlisted (If Listed, the Exchange where listed) | Listed, BSE |
| 6. | Date of Listing of NCDs (please provide confirmation and supporting documents from BSE/NSE) | 29-09-2025 (Listing notice shared already) |
| 7. | Coupon Rate (Revised rate if any) | No change |
| 8. | Tenor of Issue | Up to 25 (twenty five) months and 9 (nine) days months from the Deemed Date of Allotment |
| 9. | Date of Board Meeting approving Quarterly Financial Results for the quarter ended September 30, 2025. | February 11, 2026 |
| 10. | Date of Allotment of Debentures | 26-09-2025 |
| 11. | Date of Issue of Debenture Certificate (Physical) or Credit to Demat A/c | 26-09-2025 |
| 12. | Outstanding amount as on December 31, 2025 | INR 72 Crores |
| 13. | Previous Interest Payment Date and Amount paid (subject to Business Day convention as per the Disclosure Document) | 04-12-2025 |
| 14. | Next Interest Payment Date and Amount | 04-03-2026 |
| 15. | Previous Repayment Date and Amount paid | NA |
| 16. | Next Repayment Date and Amount | As per the cashflows given in IM |

| S.No | Particulars | SKI Capital - V - Series B - Reissuance |
|------|--|--|
| 17. | Whether there has been any delay / default in payment of interest and/or principal amount? If yes, the due dates thereof & date of payment | No |
| 18. | Whether Recovery Expense Fund has been created and the amount as may be required to be deposited is deposited? (Amount to be deposited – 0.01% of Issue Size with maximum cap of Rs. 25 Lakhs) | Yes |
| 19. | Credit Rating at the time of issue | CARE A+/ Stable |
| 20. | Present Credit Rating and date of change of credit rating. In case of revision, please attach letter from Credit Rating Agency indicating revision in rating | No change |
| 21. | a) No. of debenture holders on the date of Allotment | As on date of allotment: 4 |
| | b) No. of debenture holders as on December 31, 2025, please provide details of NCD Holders viz. Names, Holding, Mailing Address, Contact Nos. (Benpos) | r 31, 2025: 266 |
| | | Refer to the Annexure 1 enclosed herewith |
| 22. | Brief details of the security created till date for the Debentures including third party securities | As per the DOH |
| 23. | Pending Security if any. Date by such security is / was to be created | NA |
| 24. | Whether the Secured Assets are insured? If yes, attach the copies thereof | NA |
| 25. | Confirmation/statement that the assets of the Company are sufficient to discharge the claim of the debenture holders as and when they become due. (Applicable for secured as well as unsecured debentures) | Yes |
| 26. | Whether all taxes, cesses, insurance premia, any other government charges with respect to Secured Assets for the issue have been paid. If No, please give details and reasons for the same | NA |

| S.No | Particulars | SKI Capital - V - Series B - Reissuance |
|-------------|---|--|
| 27. | Disclosure of defaults on payment of interest/ repayment of principal amount in full on the due date on loans from banks / financial institutions and unlisted debt securities, if any during the quarter. If yes, kindly mention details thereof. | NA |
| 28. | Whether any material change has taken place in the nature and the conduct of the business of the Issuer which is detrimental to the interest of debenture holders. If yes, please give details | No |
| 29. | Whether any orders, directions, notice of court/ tribunal / authority affecting or likely to affect the debenture holders has been passed. If yes, please give details | Pursuant to the Order dated March 05, 2025 read with Order dated March 21, 2025 from Division Bench - II of the National Company Law Tribunal ("NCLT"/ "Tribunal"), Chennai, Separate meetings for Equity Shareholders, Secured Creditors and Unsecured Creditors of the Company for approval of the Composite Scheme of Arrangement of the Company were conducted on April 26, 2025 through Video Conferencing ('VC') or Other Audio Visual Means ('OAVM'). The notice dated March 24, 2025, alongwith outcome and scrutinizer's report of the Meeting have been hosted on the website of the Company |

| S.No | Particulars | SKI Capital - V - Series B - Reissuance |
|------|--|---|
| 30. | Whether any major change in the composition of the Board of directors or shareholders as defined in the Take Over Regulations which amounts to change in control of Issuer Company has occurred. If yes, please give details | SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is not applicable to the Company. There are no changes in the Board of Directors during the quarter ended December 31, 2025. The list of Directors of the Company are enclosed as Annexure 2. |
| 31. | Whether Debenture Redemption Reserve (DRR) as per SEBI Guidelines and Companies Act has been maintained and its amount. If No, please give reasons for the same. | Not applicable as Maintenance of Debenture Redemption Reserve is not applicable to an NBFC registered with Reserve Bank of India. |
| 32. | Details of encumbrances created over the Secured Assets charged for the issue | Not Applicable as assets are secured on exclusive basis |
| 33. | Whether Register of Debenture Holders has been maintained with their addresses and whether the transfers and changes in ownership have been recorded. If no, please give reasons | Yes, the BENPOS provided by RTA functions as the Register of Debentureholders as per Section 88 (3) of Companies Act, 2013 |
| 34. | In case of Partially / Fully Convertible Debentures, whether the debentures have been converted into equity in accordance with the terms of issue? If no, please give reasons. | Not Applicable |
| 35. | Whether the provisions of the following laws applicable to debentures have been complied with: | Yes to the extent applicable |
| | a) Companies Act (For all Issuers) | |
| | b) SEBI Listing Regulations (For Listed Issues) | |

| S.No | Particulars | SKI Capital - V - Series B - Reissuance |
|-------------|--|--|
| | c) SEBI (Issue & Listing of Non-Convertible Securities) Regulations, 2021 | |
| | d) Any Other, as may be applicable | |
| 36. | Whether any dividend has been declared during this quarter. If yes, details thereof | No |
| 37. | Whether all the covenants (Financial Covenants & Other Covenants), terms & conditions of the transaction and security documents are complied with? If no, pls give details and reasons for non-compliance | Yes |
| 38. | Whether DSRA (Debenture Service Reserve Account) is maintained as per the transaction documents. | Not Applicable |
| | If Yes, amount and Bank account details. | |
| | If No, its reason thereof | |
| | (For Debentures wherein DSRA is not required to be maintained as per transaction documents, kindly mention NA) | |
| 39. | Investor grievances received for quarter ended December 31, 2025, resolved during the quarter and grievances unresolved with reasons thereof | Nil grievances, Nil outstanding |
| 40. | Contact Details: | |
| | a) Name of Authorised Signatory | a) Mr. Umesh Navani |
| | b) Designation | b) Company Secretary and Compliance Officer |
| | c) Email Address | c) vcpl.compliance@vivriticapital.com |
| | d) Contact Numbers | d) +91 8347112207 |

| S.No | Particulars | SKI Capital - V - Series B - Reissuance |
|-------------|---|---|
| 41 | RTA Details a) Name & b) Registered office | a) & b) Integrated Registry Management Services Private Limited, 2nd Floor, “Kences Towers”, No. 1 Ramakrishna Street, North Usman Road, T Nagar, Chennai – 600 017 |
| | c) Email Address | c) yuvraj@integratedindia.in; corpserv@integratedindia.in |
| | d) Contact No. | d) 044-28140801, 802, 803 |

| S.No | Particulars | SKI Capital - V - Series C |
|------|--|--|
| 1. | Description of the Debenture – Tranche/Series /Issue (Secured / Unsecured PCD/FCD/NCD) | Rated, listed, senior, secured, redeemable, taxable, non-convertible debentures |
| 2. | List of ISIN for which this QCR is provided | INE01HV07635 |
| 3. | Type of Issue (Private / Public / Rights) | Private Placement |
| 4. | Issue Amount and amount raised till date | INR 150 Crores have been issued out of which INR 78 Crores have been subscribed. |
| 5. | Listed/Unlisted (If Listed, the Exchange where listed) | Listed, BSE |
| 6. | Date of Listing of NCDs (please provide confirmation and supporting documents from BSE/NSE) | 09-09-2025 (Listing notice shared already) |
| 7. | Coupon Rate (Revised rate if any) | No change |
| 8. | Tenor of Issue | Up to 32 (thirty-two) months from the Deemed Date of Allotment |
| 9. | Date of Board Meeting approving Quarterly Financial Results for the quarter ended September 30, 2025. | February 11, 2026 |
| 10. | Date of Allotment of Debentures | 04-09-2025 |
| 11. | Date of Issue of Debenture Certificate (Physical) or Credit to Demat A/c | 04-09-2025 |
| 12. | Outstanding amount as on December 31, 2025 | INR 78 Crores |
| 13. | Previous Interest Payment Date and Amount paid (subject to Business Day convention as per the Disclosure Document) | 04-12-2025 |
| 14. | Next Interest Payment Date and Amount | 04-03-2026 |
| 15. | Previous Repayment Date and Amount paid | NA |
| 16. | Next Repayment Date and Amount | As per the cashflows given in IM |

| S.No | Particulars | SKI Capital - V - Series C |
|------|--|---|
| 17. | Whether there has been any delay / default in payment of interest and/or principal amount? If yes, the due dates thereof & date of payment | No |
| 18. | Whether Recovery Expense Fund has been created and the amount as may be required to be deposited is deposited? (Amount to be deposited – 0.01% of Issue Size with maximum cap of Rs. 25 Lakhs) | Yes |
| 19. | Credit Rating at the time of issue | CARE A+/ Stable |
| 20. | Present Credit Rating and date of change of credit rating. In case of revision, please attach letter from Credit Rating Agency indicating revision in rating | No change |
| 21. | a) No. of debenture holders on the date of Allotment | As on date of allotment: 5 |
| | b) No. of debenture holders as on December 31, 2025, please provide details of NCD Holders viz. Names, Holding, Mailing Address, Contact Nos. (Benpos) | As on Dec Refer to the Annexure 1 enclosed herewith |
| 22. | Brief details of the security created till date for the Debentures including third party securities | As per the DOH |
| 23. | Pending Security if any. Date by such security is / was to be created | NA |
| 24. | Whether the Secured Assets are insured? If yes, attach the copies thereof | NA |
| 25. | Confirmation/statement that the assets of the Company are sufficient to discharge the claim of the debenture holders as and when they become due. (Applicable for secured as well as unsecured debentures) | Yes |
| 26. | Whether all taxes, cesses, insurance premia, any other government charges with respect to Secured Assets for the issue have been paid. If No, please give details and reasons for the same | NA |

| S.No | Particulars | SKI Capital - V - Series C |
|------|--|---|
| 27. | Disclosure of defaults on payment of interest/ repayment of principal amount in full on the due date on loans from banks / financial institutions and unlisted debt securities, if any during the quarter. If yes, kindly mention details thereof. | NA |
| 28. | Whether any material change has taken place in the nature and the conduct of the business of the Issuer which is detrimental to the interest of debenture holders. If yes, please give details | No |
| 29. | Whether any orders, directions, notice of court/ tribunal / authority affecting or likely to affect the debenture holders has been passed. If yes, please give details | Pursuant to the Order dated March 05, 2025 read with Order dated March 21, 2025 from Division Bench - II of the National Company Law Tribunal ("NCLT"/ "Tribunal"), Chennai, Separate meetings for Equity Shareholders, Secured Creditors and Unsecured Creditors of the Company for approval of the Composite Scheme of Arrangement of the Company were conducted on April 26, 2025 through Video Conferencing ('VC') or Other Audio Visual Means ('OAVM'). The notice dated March 24, 2025, alongwith outcome and scrutinizer's report of the Meeting have been hosted on the website of the Company at |

| S.No | Particulars | SKI Capital - V - Series C |
|------|--|--|
| 30. | Whether any major change in the composition of the Board of directors or shareholders as defined in the Take Over Regulations which amounts to change in control of Issuer Company has occurred. If yes, please give details | SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is not applicable to the Company. There are no changes in the Board of Directors during the quarter ended December 31, 2025. The list of Directors of the Company are enclosed as Annexure 2 . |
| 31. | Whether Debenture Redemption Reserve (DRR) as per SEBI Guidelines and Companies Act has been maintained and its amount. If No, please give reasons for the same. | Not applicable as Maintenance of Debenture Redemption Reserve is not applicable to an NBFC registered with Reserve Bank of India. |
| 32. | Details of encumbrances created over the Secured Assets charged for the issue | Not Applicable as assets are secured on exclusive basis |
| 33. | Whether Register of Debenture Holders has been maintained with their addresses and whether the transfers and changes in ownership have been recorded. If no, please give reasons | Yes, the BENPOS provided by RTA functions as the Register of Debentureholders as per Section 88 (3) of Companies Act, 2013 |
| 34. | In case of Partially / Fully Convertible Debentures, whether the debentures have been converted into equity in accordance with the terms of issue? If no, please give reasons. | Not Applicable |
| 35. | Whether the provisions of the following laws applicable to debentures have been complied with: | Yes to the extent applicable |
| | a) Companies Act (For all Issuers) | |
| | b) SEBI Listing Regulations (For Listed Issues) | |

| S.No | Particulars | SKI Capital - V - Series C |
|------|---|---|
| | c) SEBI (Issue & Listing of Non-Convertible Securities) Regulations, 2021 | |
| | d) Any Other, as may be applicable | |
| 36. | Whether any dividend has been declared during this quarter. If yes, details thereof | No |
| 37. | Whether all the covenants (Financial Covenants & Other Covenants), terms & conditions of the transaction and security documents are complied with? If no, pls give details and reasons for non-compliance | Yes |
| 38. | Whether DSRA (Debt Service Reserve Account) is maintained as per the transaction documents. | Not Applicable |
| | If Yes, amount and Bank account details. | |
| | If No, its reason thereof | |
| | (For Debentures wherein DSRA is not required to be maintained as per transaction documents, kindly mention NA) | |
| 39. | Investor grievances received for quarter ended December 31, 2025, resolved during the quarter and grievances unresolved with reasons thereof | Nil grievances, Nil outstanding |
| 40. | Contact Details: | |
| | a) Name of Authorised Signatory | a) Mr. Umesh Navani |
| | b) Designation | b) Company Secretary and Compliance Officer |
| | c) Email Address | c) vcpl.compliance@vivriticapital.com |
| | d) Contact Numbers | d) +91 8347112207 |

| S.No | Particulars | SKI Capital - V - Series C |
|-------------|---|---|
| 41 | RTA Details a) Name & b) Registered office | a) & b) Integrated Registry Management Services Private Limited, 2nd Floor, “Kences Towers”, No. 1 Ramakrishna Street, North Usman Road, T Nagar, Chennai – 600 017 |
| | c) Email Address | c) yuvraj@integratedindia.in; corpserv@integratedindia.in |
| | d) Contact No. | d) 044-28140801, 802, 803 |

| S.No | Particulars | SKI Capital - V - Series C - Reissuance |
|------|--|---|
| 1. | Description of the Debenture – Tranche/Series /Issue (Secured / Unsecured PCD/FCD/NCD) | Rated, listed, senior, secured, redeemable, taxable, non- convertible debentures |
| 2. | List of ISIN for which this QCR is provided | INE01HV07635 |
| 3. | Type of Issue (Private / Public / Rights) | Private Placement |
| 4. | Issue Amount and amount raised till date | INR 60 Crores inclusive of a green shoe option of INR 15 Crores at an issue price of INR 10,056 of which 54 Crores have been subscribed. |
| 5. | Listed/Unlisted (If Listed, the Exchange where listed) | Listed, BSE |
| 6. | Date of Listing of NCDs (please provide confirmation and supporting documents from BSE/NSE) | 29-09-2025 (Listing notice shared already) |
| 7. | Coupon Rate (Revised rate if any) | No change |
| 8. | Tenor of Issue | Up to 31 (thirty one) months and 8 (eight) days from the Deemed Date of Allotment |
| 9. | Date of Board Meeting approving Quarterly Financial Results for the quarter ended September 30, 2025. | February 11, 2026 |
| 10. | Date of Allotment of Debentures | 26-09-2025 |
| 11. | Date of Issue of Debenture Certificate (Physical) or Credit to Demat A/c | 26-09-2025 |
| 12. | Outstanding amount as on December 31, 2025 | INR 54 Crores |
| 13. | Previous Interest Payment Date and Amount paid (subject to Business Day convention as per the Disclosure Document) | 04-12-2025 |
| 14. | Next Interest Payment Date and Amount | 04-03-2026 |
| 15. | Previous Repayment Date and Amount paid | NA |
| 16. | Next Repayment Date and Amount | As per the cashflows given in IM |

| S.No | Particulars | SKI Capital - V - Series C - Reissuance |
|------|--|--|
| 17. | Whether there has been any delay / default in payment of interest and/or principal amount? If yes, the due dates thereof & date of payment | No |
| 18. | Whether Recovery Expense Fund has been created and the amount as may be required to be deposited is deposited? (Amount to be deposited – 0.01% of Issue Size with maximum cap of Rs. 25 Lakhs) | Yes |
| 19. | Credit Rating at the time of issue | CARE A+/ Stable |
| 20. | Present Credit Rating and date of change of credit rating. In case of revision, please attach letter from Credit Rating Agency indicating revision in rating | No change |
| 21. | a) No. of debenture holders on the date of Allotment | As on date of allotment: 4 |
| | b) No. of debenture holders as on December 31, 2025, please provide details of NCD Holders viz. Names, Holding, Mailing Address, Contact Nos. (Benpos) | December 31, 2025: 122 |
| | | Refer to the Annexure 1 enclosed herewith |
| 22. | Brief details of the security created till date for the Debentures including third party securities | As per the DOH |
| 23. | Pending Security if any. Date by such security is / was to be created | NA |
| 24. | Whether the Secured Assets are insured? If yes, attach the copies thereof | NA |
| 25. | Confirmation/statement that the assets of the Company are sufficient to discharge the claim of the debenture holders as and when they become due. (Applicable for secured as well as unsecured debentures) | Yes |
| 26. | Whether all taxes, cesses, insurance premia, any other government charges with respect to Secured Assets for the issue have been paid. If No, please give details and reasons for the same | NA |

| S.No | Particulars | SKI Capital - V - Series C - Reissuance |
|------|--|--|
| 27. | Disclosure of defaults on payment of interest/ repayment of principal amount in full on the due date on loans from banks / financial institutions and unlisted debt securities, if any during the quarter. If yes, kindly mention details thereof. | NA |
| 28. | Whether any material change has taken place in the nature and the conduct of the business of the Issuer which is detrimental to the interest of debenture holders. If yes, please give details | No |
| 29. | Whether any orders, directions, notice of court/ tribunal / authority affecting or likely to affect the debenture holders has been passed. If yes, please give details | Pursuant to the Order dated March 05, 2025 read with Order dated March 21, 2025 from Division Bench - II of the National Company Law Tribunal ("NCLT"/ "Tribunal"), Chennai, Separate meetings for Equity Shareholders, Secured Creditors and Unsecured Creditors of the Company for approval of the Composite Scheme of Arrangement of the Company were conducted on April 26, 2025 through Video Conferencing ('VC') or Other Audio Visual Means ('OAVM'). The notice dated March 24, 2025, alongwith outcome and scrutinizer's report of the Meeting have been hosted on the website of the Company at https://www.vivriticapital.com/vivriti-group-scheme-of-restructuring.html . The Scheme has been approved by the NCLT, Chennai bench vide Order No. CP/CAA/37/2025 dated December 09, 2025 read with Order No. IA/CA/256/2025 dated December 19, 2025. The effective date and |

| S.No | Particulars | SKI Capital - V - Series C - Reissuance |
|------|--|--|
| 30. | Whether any major change in the composition of the Board of directors or shareholders as defined in the Take Over Regulations which amounts to change in control of Issuer Company has occurred. If yes, please give details | SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is not applicable to the Company. There are no changes in the Board of Directors during the quarter ended December 31, 2025. The list of Directors of the Company are enclosed as Annexure 2 . |
| 31. | Whether Debenture Redemption Reserve (DRR) as per SEBI Guidelines and Companies Act has been maintained and its amount. If No, please give reasons for the same. | Not applicable as Maintenance of Debenture Redemption Reserve is not applicable to an NBFC registered with Reserve Bank of India. |
| 32. | Details of encumbrances created over the Secured Assets charged for the issue | Not Applicable as assets are secured on exclusive basis |
| 33. | Whether Register of Debenture Holders has been maintained with their addresses and whether the transfers and changes in ownership have been recorded. If no, please give reasons | Yes, the BENPOS provided by RTA functions as the Register of Debentureholders as per Section 88 (3) of Companies Act, 2013 |
| 34. | In case of Partially / Fully Convertible Debentures, whether the debentures have been converted into equity in accordance with the terms of issue? If no, please give reasons. | Not Applicable |
| 35. | Whether the provisions of the following laws applicable to debentures have been complied with: | Yes to the extent applicable |
| | a) Companies Act (For all Issuers) | |
| | b) SEBI Listing Regulations (For Listed Issues) | |

| S.No | Particulars | SKI Capital - V - Series C - Reissuance |
|------|---|---|
| | c) SEBI (Issue & Listing of Non-Convertible Securities) Regulations, 2021 | |
| | d) Any Other, as may be applicable | |
| 36. | Whether any dividend has been declared during this quarter. If yes, details thereof | No |
| 37. | Whether all the covenants (Financial Covenants & Other Covenants), terms & conditions of the transaction and security documents are complied with? If no, pls give details and reasons for non-compliance | Yes |
| 38. | Whether DSRA (Debt Service Reserve Account) is maintained as per the transaction documents. | Not Applicable |
| | If Yes, amount and Bank account details. | |
| | If No, its reason thereof | |
| | (For Debentures wherein DSRA is not required to be maintained as per transaction documents, kindly mention NA) | |
| 39. | Investor grievances received for quarter ended December 31, 2025, resolved during the quarter and grievances unresolved with reasons thereof | Nil grievances, Nil outstanding |
| 40. | Contact Details: | |
| | a) Name of Authorised Signatory | a) Mr. Umesh Navani |
| | b) Designation | b) Company Secretary and Compliance Officer |
| | c) Email Address | c) vcpl.compliance@vivriticapital.com |
| | d) Contact Numbers | d) +91 8347112207 |

| S.No | Particulars | SKI Capital - V - Series C - Reissuance |
|-------------|---|---|
| 41 | RTA Details a) Name & b) Registered office | a) & b) Integrated Registry Management Services Private Limited, 2nd Floor, “Kences Towers”, No. 1 Ramakrishna Street, North Usman Road, T Nagar, Chennai – 600 017 |
| | c) Email Address | c) yuvraj@integratedindia.in; corpserv@integratedindia.in |
| | d) Contact No. | d) 044-28140801, 802, 803 |